

December 26, 2017

Mr. Khushro A. Bulsara-

Senior General Manager

Listing Compliance & Legal Regulatory

BSE Limited

Corporate Relations Department

P.J. Towers, Dalal Street

Mumbai - 400 001

BSE Scrip Code: 532648

Mr. Avinash Kharkar

AVP - Listing Compliance

National Stock Exchange of India Limited

Exchange Plaza,

Plot no. C/1, G Block,

Bandra - Kurla Complex, Bandra (E)

Mumbai - 400 051

NSE Symbol: YESBANK

Dear Sir,

Sub.: Regulation 30 of SEBI (LODR) Regulations, 2015 - Acquisition of more than 5% stake in One Point One Solutions Limited ('OPOSL')

In continuation to our letter dated December 12, 2017, intimating about the allocation of 9,40,000 equity shares having face value of Rs. 10 each under the Anchor Investor Portion to the Initial Public Offering ('IPO') of OPOSL, which is equivalent to 5.62% of the post IPO paid up capital of OPOSL, we would like to inform that we have received the confirmation of allotment of these equity shares from OPOSL. The Equity shares of OPOSL have been listed today on the Emerge Platform of National Stock Exchange of India Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For YES BANK LIMITED

Shivanand R. Shettigar Company Secretary