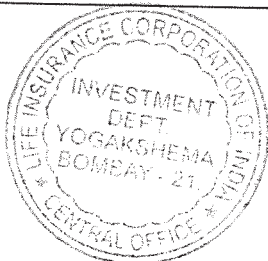


Securities and Exchange Board of India

Annexure A

Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011

| | | | |
|---|--|---|---|
| 1. Name of the Target Company (TC) | RAJESH EXPORTS LTD | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer | Life Insurance Corporation of India Central Office, "Yogakshema", Investment Department, 6 th Floor, Mumbai- 400021. 022-66598626/ 8671 | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | No | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE / BSE | | |
| 5. Details of the acquisition of shares/ voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | | | |
| b) Voting rights (VR) otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| Total (a + b + c) | 14,722,690 | 4.986% | NA |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 151,000 | 0.051% | |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | |
| Total (a + b + c) | 151,000 | 0.051% | |



| | | | |
|--|----------------------------------|--------|--|
| After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition. | 14,873,690 | 5.037% | |
| Total (a + b + c) | 14,873,690 | 5.037% | |
| 6. Mode of acquisition (e.g. open Market / public issue / rights issue / preferential allotment / Inter-se transfer etc). | Open Market Purchase | | |
| 7. Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC | 06.12.2017 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | 295,259,959 shares of FV Re. 1/- | | |
| 9. Equity share capital / total voting capital of the TC after the said acquisition | 295,259,959 shares of FV Re. 1/- | | |
| Total diluted share/voting capital of The TC after the said acquisition | 295,259,959 shares of FV Re. 1/- | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / Authorized Signatory

Place: Mumbai

Date: 07/12/2017

