

December 11, 2017

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| DCS-CRD<br>BSE Limited<br>First Floor, New Trade Wing<br>Rotunda Building, Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort<br>Mumbai 400 023<br><br>Stock Code: 500032 | National Stock Exchange of India Ltd.<br>Exchange Plaza, 5 <sup>th</sup> Floor<br>Plot No.C/1, 'G'Block<br>Bandra- Kurla Complex<br>Bandra East<br>Mumbai 400 051<br><br>Stock Code: BAJAJHIND |
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Dear Sir,

**Sub: Intimation of Board Meeting to consider Issue of Optionally Convertible Debentures (OCDs) in accordance with the S4A Resolution Plan – Regulation 29 of SEBI (LODR) Regulations, 2015**

Further to the intimation dated December 01, 2017, we would like to inform that a meeting of Board of Directors of Bajaj Hindusthan Sugar Limited is scheduled to be held on Thursday, December 14, 2017, *inter alia*, to consider issue of Optionally Convertible Debentures (OCDs) aggregating to Rs. 3483.25 crore to the Lenders of the Company upon conversion of Part - B (Unsustainable portion) of the loan in accordance with the "S4A Resolution Plan" approved by the Overseeing Committee (OC).

The above may please be taken on record and suitably disseminated to all the concerned.

Thanking you,

Yours faithfully,

**FOR BAJAJ HINDUSTHAN SUGAR LIMITED**



**KAUSIK ADHIKARI  
DEPUTY COMPANY SECRETARY**