

Date: 26th December, 2017

National Stock Exchange Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: CINELINE (NSE) / 532807(BSE)


Sub:- Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

With reference to above please find enclosed herewith disclosure in terms of Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Kindly acknowledge the same.
Thanking you,
Yours faithfully
For **Cineline India Limited**


Jatin Shah
Company Secretary





December 22, 2017

Jatin J. Shah,
Company Secretary
Cineline India Limited
215 Atrium, 10th Floor,
Opp. Divine School,
J. B. Nagar, Andheri Kurla Road,
Andheri- East,
Mumbai 400 093

Dear Sir,

Sub: Disclosure under section 29(2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011

We have sold the shares in Cineline India Limited, which brought down our shareholding to 2.92% on a cumulative basis from last disclosure of 5.11% which was made to the exchange on April 03, 2007. Accordingly, kindly find the disclosure under section 29(2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011 enclosed herewith.

Thanks & Regards,

Dhiraj Chugha
Vice President – Finance
ICICI Prudential Life Insurance Company Limited

CC: National Stock Exchange of India Limited
BSE Limited

ICICI Prudential Life Insurance Company Limited
Unit No.1A & 2A, Raheja Tipco Plaza, Rani Sati Marg, Malad (East), Mumbai - 400097
Tel.: +91 22 4205 8000 • Fax : +91 22 4205 8222
Registered Office : ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, India.
Tel.: +91 22 4039 1600 / 6143 1100 • Fax : +91 22 2437 6638 • Visit us at : www.iciciprulife.com
Corporate Identity Number : L66010MH2000PLC127837

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Cineline India Limited		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	ICICI Prudential Life Insurance Company Limited		
3. Whether the acquirer/seller belongs to Promoter / Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of seller along with PACs of:			
a) Shares carrying voting rights	1,431,004	5.11%	5.11%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c)	1,431,004	5.11%	5.11%
Details of acquisition / Sale			
a) Shares carrying voting rights acquired/sold	(612,174)	-2.19%	-2.19%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c)	(612,174)	-2.19%	-2.19%
After the acquisition / sale, holding of acquirer/seller along with PACs of:			
a) Shares carrying voting rights	818,830	2.92%	2.92%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer/seller	-	-	-
d) Total (a+b+c+d)	818,830	2.92%	2.92%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		

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7. Salient features of the securities acquired/sold including time till redemption, ratio at which it can be converted into equity shares, etc.	NA
8. Date of acquisition/sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC***	December 21, 2017
9. Equity share capital / total voting capital of the TC before the said acquisition/Sale	28,000,000 shares of ₹ 5 each
10. Equity share capital/ total voting capital of the TC after the said acquisition/Sale	28,000,000 shares of ₹ 5 each
11. Total diluted share / voting capital of the TC after the said acquisition/Sale	28,000,000 shares of ₹ 5 each

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(***) Date of sale of shares in the TC represents the date of last transaction pursuant to which reporting under section 29 (2) is triggered. Company has sold 140,673 shares on December 21, 2017 which brought down our shareholding to 2.92% on a cumulative basis from last disclosure of 5.11% which was made to the exchange on April 03, 2007

Signature of the Authorised Signatory



Dhiraj Chugha
Vice President- Finance
ICICI Prudential Life Insurance Company Limited

Place: Mumbai
Date: December 22, 2017

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