

Ref: 7092/ITSL/OPR/2017-18/

Date: December 5<sup>th</sup>, 2017

<b>Bombay Stock Exchange</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
<b>JSW Energy Limited.</b> JSW Centre, Bandra Kurla Complex, Bandra East, Mumbai- 400 051.	

Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of shares of JSW Energy Ltd**

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledge of shares of JSW Energy Ltd in favour of IDBI Trusteeship Services Limited (ITSL) in the capacity of Debenture Trustee for the benefit of Debenture Holders.

For and on behalf of

IDBI Trusteeship Services Ltd


  
 Authorized Signatory



<p>sold</p> <p>b) VRs acquired/sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p>			
<p>e) Total (a+b+c+d)</p>	53,34,000	0.33%	0.33%
<p><u>After the acquisition (under pledge) under consideration holding of acquirer along with PACs of:</u></p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</p> <p>d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p>	24,28,83,000	14.81%	14.81%
<p>e) Total (a+b+c+d)</p>	24,28,83,000	14.81%	14.81%
<p>6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</p>	53,34,000 Equity Shares constituting 0.33% of paid up capital were pledged in favor of IDBI Trusteeship Services Limited (Debenture Trustee).		
<p>7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	53,34,000 Equity Shares constituting 0.33% of paid up capital were pledged in favor of IDBI Trusteeship Services Limited		



	(Debenture Trustee).		
8. Date of pledge / VR or date of receipt of intimation of allotment of shares pledged, whichever is applicable	30-11-2017		
9. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,64,00,54,795 equity shares of face value as disclosed in the shareholding pattern dated September 30 <sup>th</sup> , 2017 disclosed on the website of BSE Limited.		
10. Equity share capital / total voting capital of the TC after the said acquisition / sale	1,64,00,54,795 equity shares of face value as disclosed in the shareholding pattern dated September 30 <sup>th</sup> , 2017 disclosed on the website of BSE Limited.		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	1,64,00,54,795 equity shares of face value as disclosed in the shareholding pattern dated September 30 <sup>th</sup> , 2017 disclosed on the website of BSE Limited.		

