

VEDL/Sec./SE/17-18/144

December 19, 2017

 BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street, Fort
 Mumbai - 400 001

 National Stock Exchange of India Limited
 "Exchange Plaza"
 Bandra-Kurla Complex, Bandra (East),
 Mumbai – 400 051

Scrip Code: 500295
Scrip Code: VEDL

Dear Sir(s),

Sub: Outcome of the Board constituted Committee of Directors Meeting held on December 19, 2017

In continuation to our letter No. VEDL/Sec./SE/17-18/142 dated December 14, 2017 and pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) read together with Para A of Part A of Schedule III of the Regulations, we hereby inform that a meeting of the duly authorized Committee of Directors was held today i.e. December 19, 2017, from 4:00 pm to 4.30 pm for approving offering for subscription, on a private placement basis, up to 500 Secured, Rated, Non-Cumulative, Redeemable, Non-Convertible Debentures (NCDs) of face value Rs. 10,00,000/- each aggregating up to Rs. 500 Crores.

Given below are the relevant details of the said issuance, as required under the Listing Regulations:

S. No.	Particulars	Details
1	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc);	Secured, Rated, Non-Cumulative, Redeemable, Non-Convertible Debentures of face value Rs.10,00,000/- each
2	Size of the issue;	Rs.500 crores
3	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, BSE Limited
4	Credit Rating	CRISIL has assigned "CRISIL AA/Stable (pronounced as CRISIL double A rating with stable outlook) vide letter dated Dec 14, 2017.
5	Tenure of the instrument - date of allotment and date of maturity;	2 years 11 months and 15 days (1080 days) from the date of allotment Date of Allotment – Dec 20, 2017 Date of Maturity – Dec 04, 2020
6	Coupon/interest offered, schedule of payment of coupon/interest and principal;	7.8% Coupon Interest payable annually Refer Table A given below

VEDANTA LIMITED

 DLF Atria, Phase 2, Jaccaranda Marg, DLF City, Gurugram - 122002, Haryana, India | T +91 124 459 3000 | F +91 124 414 5612
www.vedantalimited.com
REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai - 400093, Maharashtra, India | T +91 22 6643 4600 | F +91 22 6643 4630

CIN: L13209MH1965PLC291394



7	Charge/security, if any, created over the assets;	Secured by way of first pari passu charge over on the specific moveable and / or immovable Fixed Assets as may be identified and notified by the Issuer to the Security Trustee from time to time, with minimum asset coverage of 1 time of the aggregate face value of bonds outstanding at any point of time.
8	Special right/interest/privileges attached to the instrument and changes thereof;	Nil
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable as on date
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable as on date
11	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	To be Redeemed after 2 years 11 months & 15 days from Date of Allotment

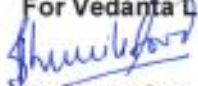
Table A

Cash Flow	Dates	No. of Days in coupon period	Amount (INR) (rounded off)
Coupon	Thursday, 20 December 2018	365	39,00,00,000
Coupon	Friday, 20 December 2019	365	39,00,00,000
Coupon	Friday, 04 December 2020	350	37,29,50,820
Principal	Friday, 04 December 2020		500,00,00,000

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,
For Vedanta Limited



Bhumika Sood
Company Secretary & Compliance Officer

VEDANTA LIMITED

DLF Atria, Phase 2, Jacaranda Marg, DLF City, Gurugram - 122002, Haryana, India | T +91 124 459 3000 | F +91 124 414 5612
www.vedantalimited.com

REGISTERED OFFICE: Vedanta Limited, 7th Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai - 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L13209MH1965PLC291394