

29th December, 2017

Bombay Stock Exchange
Dy. General Manager
Corporate Relations Dept.
1st Floor, New Trading Ring
Rotunda Bldg, P.J Towers
Dalal Street, Mumbai – 400 001

Subject: SEBI Approval for Exemption from applicability of Regulation 72(2) of SEBI(ICDR) Regulations, 2009

Dear Sir,

Script Code: 500259

We wish to inform you that SEBI vide its Letter No. CFD/DIL-1/NS/33156/1/2017 dated 28th December, 2017 granted exemption under Regulation 113 of SEBI(ICDR) Regulations, 2009 from applicability of Regulation 72(2) of SEBI(ICDR) Regulations, 2009 for the proposed issue of warrants on preferential basis to Enai Trading & Investment Private Limited of Promoter group. A copy of Letter attached.

Thanking you,

Yours faithfully,
for LYKA LABS LIMITED


P. G. HINDIA
COMPANY SECRETARY



Encl: a/a



भारतीय प्रतिभूति
और विनिमय बोर्ड
**Securities and Exchange
Board of India**

Navpreet Singh
Assistant General Manager
Corporation Finance Department
Division of Issues and Listing-1
Phone: +91-22 26449000 (Extn.: 9303)
Email: navpreets@sebi.gov.in

CFD/DIL-1/NS/33156/1/2017
December 28, 2017

Shri P.G.Hindia,
Company Secretary,
Lyka Labs Limited,
101, Shiv Shakti Industrial Estate,
Sir M.V.Road, Andheri (E)
Mumbai – 400059

Dear Sir,

Sub: Application seeking exemption from applicability of regulation 72(2) of the SEBI (ICDR) Regulations, 2009

1. This has reference to your letter dated October 12, 2017 and the subsequent correspondences, whereby, you have sought exemption from the strict enforcement of regulation 72(2) of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2009 ('ICDR Regulations') for proposed issue of warrants to Enai Trading & Investment Private Limited.
2. Based on circumstances of the case and the facts represented by you, it has been decided to accede to your request and grant exemption, under regulation 113 of the ICDR Regulations, from applicability of the regulation 72(2) for the warrants to be allotted, through the preferential issue route, to Enai Trading & Investment Private Limited.

Yours faithfully,


Navpreet Singh