

<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5</p>		<p>BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
<p>निवेशक सेवाए विभाग/ Investor Services Department</p>		
<p>टेली/TELE: 020 25511360 फेक्स/ FAX: 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2017-18

Date: 04.12.2017

To,
The General Manager,
Department of Corporate Relations,
BSE Limited
Sir Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
Scrip Code: 532525
ISIN: INE457A01014

To,
The Managing Director,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Scrip Code: MAHABANK
ISIN: INE457A01014

Dear Sir / Madam,

Re: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by Bank of Maharashtra (the "Bank") under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") (the "QIP").

This is to inform you that subsequent to the approval accorded by the Board of Directors of the Bank, at its meeting held on May 4, 2017 and approval of the shareholders of the Bank by way of a special resolution passed at the AGM held on June 16, 2017 for the QIP, the Equity Issue Committee of the Bank has, at its meeting held today i.e. 04th December, 2017, inter alia, passed the following:

- (i) Approved and adopted the preliminary placement document dated 04th December, 2017 in connection with the QIP, (the "**Preliminary Placement Document**");
- (ii) Approved the opening of the QIP on 04th December, 2017; and
- (iii) Approved the floor price of ₹ 26.89 per Equity Share for the QIP.

In relation to the QIP, we have filed the preliminary placement document dated 04th December, 2017 with your office on 04th December, 2017.

We further wish to inform you that the 'Relevant Date' for the purpose of the QIP, in terms of Regulation 81(c)(i) of the SEBI Regulations, is 04th December, 2017 and accordingly the floor price in respect of the aforesaid QIP, based on the pricing formula as prescribed under Regulation 85(1) of the SEBI Regulations is ₹ 26.89 per Equity Share. The Bank may at its discretion offer a discount of not more than 5% on the floor price so calculated for the QIP.

The meeting of the Issue Committee commenced at 5.00 p.m and the meeting was concluded at 5.45 p.m.



We request you that the above notification be taken on record, and the same may be treated as compliance under applicable clause(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,
For **Bank of Maharashtra**


Chandrakant Bhagwat
Company Secretary and Compliance Officer

