

# DIAGEO

INDIA

United Spirits Limited

Registered Office:

UB Tower

#24 Vittal Mallya Road  
Bengaluru 560 001

Tel: +91 80 2221 0705

Fax: +91 80 3985 6862

www.diageoindia.com

December 29, 2017

1. National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (East)  
Mumbai - 400 051  
Scrip Code: MCDOWELL-N
2. BSE Limited  
(Regular Office & Corporate Relations Dept)  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
Scrip Code: 532432

Dear Sirs,

**Sub: Disclosure under Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Further to our letters dated July 14, 2017 and intimation to stock exchange on July 23, 2017, pursuant to regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has allotted rated, unlisted, unsecured, redeemable and non-convertible debentures (NCD) on private placement basis. We enclose details as per the format prescribed in SEBI circular dated September 09, 2015. The effective date of allotment is December 28, 2017.

- I. **Size of the Allotment:** 7,500 NCDs of face value Rs 10 lakhs each aggregating to Rs. 750 crores
- II. **Whether proposed to be listed:** No
- III. **Tenure of the instrument:** 3 years
- IV. **Coupon/ interest offered:** 7.45% p.a.(fixed)
- V. **Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/principal:** Penal interest of 2% p.a and as per other terms and conditions of the issue.



- VI. **Schedule of payment of coupon/interest and principal:** Deemed date of allotment is December 28, 2017

Cash flow description	Due Date Interest/Principal	No of days in coupon period	Principal Amount (Rs.)	Interest Amount (Rs)
1 <sup>st</sup> coupon	December 28, 2018	365		558,750,000
2 <sup>nd</sup> coupon	December 29, 2019*	365		558,750,000
3 <sup>rd</sup> coupon+ Redemption	December 28, 2020	366	7,50,00,00,000	558,750,000

\* The 2<sup>nd</sup> coupon rate falls on a holiday and hence actual payment shall be made on December 30, 2019 as per the convention mentioned in the Debenture trust deed.

- VII. **Charge/ security, if any, created over the assets:** No; Unsecured  
 VIII. **Special right/interests/ privileges attached to the instrument and changes thereof:** Not Applicable

Kindly take note of the above details for dissemination in stock exchange website.

Yours faithfully,  
 for United Spirits Limited



V Ramachandran  
 Company Secretary