

December 6, 2017

**General Manager,**  
Listing Department,  
BSE Limited,  
P.J. Tower, Dalal Street,  
Mumbai 400 001

**Vice President,**  
Listing Department,  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

Scrip Code No: 533177

Scrip Code No: IL&FSTRANS EQ

**ISIN & Debenture Trustees:**

**IDBI Trusteeship Services Limited** as Debenture Trustee to NCDs having following ISINs:

INE975G08017,	INE975G08033,	INE975G08041,	INE975G08058,
INE975G08074,	INE975G08082,	INE975G08090,	INE975G08108,
INE975G08116,	INE975G08124,	INE975G08140,	INE975G08157,
INE975G08165,	INE975G08173,	INE975G08199,	INE975G08207,
INE975G08215,			

**Vistra ITCL (India) Limited** (Formerly known as *IL&FS Trust Company Limited*) as Debenture Trustee to NCDs having following ISIN):


INE975G08223, INE975G08231

Dear Sirs,

**Re: Disclosure in terms of Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015**

In compliance with the provisions of Regulation 52(5) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, please find the certificates issued by Debenture Trustees in this regard

For **IL&FS Transportation Networks Limited**

  
Krishna Ghag  
Vice President &  
Company Secretary

Ref: ITSL/OPR/2017-18/7058

December 04, 2017

To,

**IL & FS Transportation Networks Limited**  
The IL&FS Financial Centre, Plot C-22, G- Block,  
Bandra Kurla Complex, Bandra (E)  
Mumbai 400 051 |

Dear Sir,

Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 – Submission of Half Yearly Results by the Company

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by IL & FS Transportation Networks Limited ("the Company").

Pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015, "We hereby certify that we have taken note of the contents of the reports submitted to us by the company under Regulation 52 (4) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015 for the half year ended September 30, 2017".

Thanking You,

Yours Faithfully  
For IDBI Trusteeship Services Limited

  
Authorised Signatory  


December 06, 2017

To,  
Mr. Krishna Ghag  
Vice President and Company Secretary,  
IL&FS Transportation Networks Limited,  
The IL&FS Financial Centre, Plot C-22,  
'G' Block, Bandra Kurla Complex, Bandra (East)  
Mumbai – 400 051

Dear Sir,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2017**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Rated, Listed, Unsecured, Redeemable, Non-Convertible Debenture (NCDs) issue aggregating to Rs. 3000 crores of IL&FS Transportation Networks Limited. ('Company')

With reference to above, we have received the following documents from the Company and have noted its contents without verification:

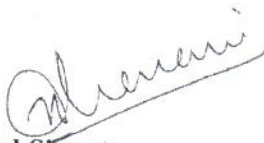
1. Unaudited Standalone Financial Results for the quarter and half year ended September 30, 2017 along with the Limited Review Report.
2. Information required under Regulation 52(4) and 52(6) of SEBI (LODR) Regulation, 2015.

This certificate has been signed and issued by us based on the above documents submitted by you .

Thanking You.

Yours sincerely,

**For Vistra ITCL (India) Limited**  
**(Formerly known as IL&FS Trust Company Limited)**



**Authorized Signatory**

Place: Mumbai

Registered office:  
The IL&FS Financial Centre  
Plot No. C-22, G Block, 7th Floor  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400051, India

Tel: +91 22 2659 3535  
Fax: +91 22 2653 3297  
Email: mumbai@vistra.com  
www.vistraitcl.com

Vistra ITCL (India) Limited  
(Formerly known as IL&FS Trust Company Limited)  
Corporate Identity Number (CIN): U66020MH1995PLC095507