

संदर्भ क्र: 55 / (एस.ए.आय.सी)

दिसम्बर 20, 2017

The Company Secretary, Bajaj Hindusthan Sugar Ltd., Lakhimpur-Kheri, District Kheri, Golagokarnath Uttar Pradesh 262802.	The Director National Stock Exchange Ltd., Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla complex, Bandra (E), <u>Mumbai – 400 051.</u>
The Director, Mumbai Stock Exchange Phiroze Jeejeebhoy Towers, Dalal Street, <u>Mumbai-400001.</u>	

Dear Sir,

**Disclosure under Regulation 29 (1) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011
and Regulation No.13 (1) of SEBI (Insider Trading)
(Amendment) Regulations, 2002**

In terms of the above regulations, you are hereby informed that, IDBI Bank Ltd. has acquired 87,99,931 nos. of equity shares face value of Rs.1/-from Bajaj Hindusthan Sugar Ltd., in consideration of conversion of WCTL/FITL under S4A Scheme. Taking into consideration the above allotment, IDBI Bank's holding in the company's equity shares stood at 6,36,67,200 i.e. 5.62% against the company's total equity shares of 1,13,35,59,942 (as on Quarter ending September, 2017). The holding enhanced from 4.84% to 5.62%. The formats of disclosure as per SEBI's regulations are enclosed.

भवदीय,



(वेंकटा वंकारा)

उप महा प्रबंधक

संलग्न : यथोक्त.

ANNEXURE - A
Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

1	Name of the Target Company (TC)	Bajaj Hindusthan Sugar Ltd		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IDBI BANK LIMITED		
3	Whether the acquirer belongs to Promoter/Promoter Group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE and NSE		
5	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<u>Before the acquisition under consideration, holding of:</u>			
	a) Shares carrying voting rights	5 48 67 269	4.84%	4.84%
	b) VRs acquired otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category) acquired			
	Total (a+b+c)	5 48 67 269	4.84%	4.84%
	<u>Details of acquisition</u>			
	a) Shares carrying voting rights acquired	87 99 931	0.78%	0.78%
	b) VRs acquired otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category) after acquisition			
	Total (a+b+c)	87 99 931	0.78%	0.78%
	<u>After the acquisition, holding of:</u>			
	a) Shares carrying voting rights	6 36 67 200	5.62%	5.62%
	b) Voting Rights (VR) otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category)			
	Total (a+b+c)	6 36 67 200	5.62%	5.62%
6	Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer, etc.)	Conversion of WCTL/FITL into equity under S4A Scheme		
7	Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	20/12/2017		
8	Equity share capital/total voting capital of the TC before the said acquisition	1 13 35 59 942		
9	Equity share capital/total voting capital of the TC after the said acquisition	1 13 35 59 942		
10	Total diluted share/voting capital of the TC after the said acquisition	1 13 35 59 942		

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

U.V. P

Signature of the acquirer / Authorised Signatory

Place: **MUMBAI**

Date: December 20, 2017

