

SUBHASH CHAND SETHI

28th December, 2017

BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai - 400 001
Fax: 022-2272 3121

(BSE Scrip Code: 500402)

Sub: Revised Disclosure to the Stock Exchanges for invocation of pledge of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

This is with reference to your e-mail dated 05th December, 2017, pointing out certain discrepancies in the disclosure dated 28th November, 2017 submitted by us to the Exchange pertaining to Invocation of Pledge of Shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We are submitting herewith revised Disclosure as per captioned subject modifying the following:

- 1. Reason for encumbrances (Creation of Pledge or Release or Invoke of Shares):** SPML S4A Scheme
- 2. Changes in Promoter Shareholding:** Changes between Original date of Reporting and Revised date of Reporting

Kindly take the above on record.

Thanking you,

On Behalf of Promoters



Subhash Chand Sethi

Encl.: a/a.

Annexure-3

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		SPML Infra Limited												
Names of the Stock Exchanges where the shares of the target company are listed		NSE & BSE												
Date of Reporting		Original Date: 28.11.2017 Revised Date: 28.12.2017												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Subhash Chand Sethi and Other Promoter												
Details of the creation/invocation/release of encumbrance:		Invocation												
Name of the promoter (s) or PACs with him (*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation(2)+3}/release(2)-(3)}/ invocation(2)-(3)}	
	No. of Shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge/lien/non disposal / undertaking / others)	Reason for encumbrance ** (Creation of Pledge or Release or Invoke of Shares)	No. of shares	% of total share Capital	Name of the entity in whose favor shares encumbered ***	No. of shares	% of total share capital
ABHINANDAN SETHI	539735	1.47	1.47	539735	1.47	Invocation	17.11.2017	Pledge	SPML 5A4 Scheme	539735	1.47	Canara Bank	-	-
ARIHANT LEASING AND HOLDING LIMITED	436020	1.19	1.19	436020	1.19	-	-	-	-	-	-	-	436020	1.19
SPML INDIA LIMITED	2119055	5.78	5.78	2119055	5.78	-	-	-	-	-	-	-	2119055	5.78
SPML INDIA LIMITED	216680	0.59	0.59	216680	0.59	Invocation	22.11.2017	Pledge	SPML 5A4 Scheme	216680	0.59	Canara Bank	-	-
INTERNATIONAL CONSTRUCTIONS LIMITED	880945	2.40	2.40	880945	2.40	-	-	-	-	-	-	-	880945	2.40
SUBHASH CHAND SETHI	1523280	4.16	4.16	1523280	4.16	-	-	-	-	-	-	-	1523280	4.16
SUBHASH CHAND SETHI & SONS (HUF)	450020	1.23	1.23	450020	1.23	Invocation	17.11.2017	Pledge	SPML 5A4 Scheme	450020	1.23	Canara Bank	-	-
SUBHASH CHAND SETHI	174510	0.48	0.48	174510	0.48	Invocation	22.11.2017	Pledge	SPML 5A4 Scheme	171258	0.47	Canara Bank	3252	0.01
SUSHIL KUMAR SETHI	1056985	2.88	2.88	1056985	2.88	-	-	-	-	-	-	-	1056985	2.88
SUSHIL KUMAR SETHI & SONS (HUF)	389870	1.06	1.06	389870	1.06	Invocation	22.11.2017	Pledge	SPML 5A4 Scheme	389870	1.06	Canara Bank	-	-
ZOOM INDUSTRIAL SERVICES LTD#	3073510	8.39	8.39	3073510	8.39	Invocation	22.11.2017	Pledge	SPML 5A4 Scheme	215680	0.59	Canara Bank	2857830	7.80
DEEPAK SETHI	582250	1.59	1.59	582000	1.58	-	-	-	-	-	-	-	582000	1.58

