December 1, 2017

To,

Bombay: Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

Company Code No. 531120

The National Stock Exchange of India Ltd.

Exchange Plaza, Bandra- Kurla Complex, Mumbai - 400051

Company Code: PATELENG/EQ

Patel Engineering Ltd., Company Secretary Patel Estate Road, Jogeshwari (west), Mumbai - 400102

Dear Sir,

Sub: Compliance in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

With reference to the subject matter, enclosed herewith please find Disclosure in compliance with Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for and on behalf of Promoters and Promoter Group of Patel Engineering Limited.

Kindly acknowledge receipt of the same.

Thanking you.

Yours truly,

For Promoter and Promoter Group

Rupen Patel/

Encl: As above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	get Company (TC ock exchanges w				no ana Nala d		Patel Engineering Limited								
Numes of the SIC	ock exchanges w	nere me sno	uies of the fa	rger compa	ily are listed		Bombay Stock Exchange (BSE) National Stock Exchange (NSE)								
Date of reporting	9						December 01, 2017								
Name of the pro	moter or PAC on	whose shar	es encumbro	ance has be	en created / rele	eased / invoked	Patel Corporation	n LLP, Praham India LLP,	Rupen Patel, Ch	andrika Pat	el and Pravin Patel				
						Details of the c	reation of encumbre					Post event hol			
Name of the promoter(s) or PACs with hlm*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)				Details of events	Details of events pertaining to encumbrance (3)							
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / Invocation)	Date of creation/ release/ Invocation of encumbrance	Type of encumbrance (pledge/ lien/non disposal undertaking/others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered	invocation [(1 Number	% of total share capital		
Patel Corporation LLP	1,86,65,257	11.89	-	_	Creation	November 21, 2017	Pledge	Shares Pledged against loan availed from Pyxis Finvest Ltd for Infusion of funds in Patel Engineering Limited	1,86,65,257	11.89	Sanjay Asher as Trustee of Pyxis Finvest Ltd	1,86,65,257	11.89		
Praham India LLP	1;67,44,424	10.67	-		Creation	November 21, 2017	Pledge	Shares Pledged against loan availed from Pyxis Finvest Ltd for Infusion of funds in Patel Engineering Limited	23,34,743	1,49	Sanjay Asher as Trustee of Pyxis Finvest Ltd	1,64,90,912	10.50		
						November 24, 2017	Pledge	Shares pledged by way of security to Catalyst Trusteeship Ltd for Non-Convertible Debentures issued by Patel Engineering Limited	1,41,56,169	9,01	Catalyst Trusteeship Ltd				
Rupen Patel	13,52,600	0.86	-	-	Creation	November 24, 2017	Pledge	Shares pledged by way of security to Catalyst Trusteeship Ltd for Non-Convertible Debentures issued by Patel Engineering Limited	13,52,600	0.86	Catalyst Trusteeship Ltd	13,52,600	0.86		
Alina Patel	12,90,000	0.82		 -		- 		-		-	_	-			
Sonal Patel	3,50,500	0,22	<u>-</u>						_	-	-				
Rianna Batra	1,99,950	0.13	-	_		-	- -	-	-	-	-	-	1		

Chandrika Patel	1,49,900	0,10	-	-	Creation	November 24, 2017	Pledge	Shares pledged by way of security to Catalyst Trusteeship Ltd for Non-Convertible Debentures issued by Patel Engineering Limited	1,49,900	0,10	Catalyst Trusteeship Ltd	1,49,900	0.10
Ryan Patel	90,000	0.06	-	_	-		-		-		_		
Pravin Patel	40,800	0,03	-		Creation	November 24, 2017	Piedge	Shares pledged by way of security to Catalyst Trusteeship Ltd for Non-Convertible Debentures issued by Patel Engineering Limited	40,800	0.03	Catalyst Trusteeship Ltd	40,800	0.03

For and on behalf of Promoters

Rupen Patel

Place: Mumbai

Date: December 1, 2017

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

*** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.