

December 1, 2017

To,
Bombay Stock Exchange Ltd., **The National Stock Exchange of** **Patel Engineering Ltd.,**
Phiroze Jeejeebhoy Towers, **India Ltd.** **Company Secretary**
Dalal Street, Exchange Plaza, Patel Estate Road,
Mumbai – 400001 Bandra- Kurla Complex, Jogeshwari (west),
Company Code No. 531120 Mumbai - 400051 Mumbai - 400102

Company Code: PATELENG/EQ

Dear Sir,

Sub: Compliance in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

With reference to the subject matter, enclosed herewith please find Disclosure in compliance with Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for and on behalf of Promoters and Promoter Group of Patel Engineering Limited.

Kindly acknowledge receipt of the same.

Thanking you.

Yours truly,
For Promoter and Promoter Group


Rupen Patel

Encl: As above

Chandrika Patel	1,49,900	0.10	-	-	Creation	November 24, 2017	Pledge	Shares pledged by way of security to Catalyst Trusteeship Ltd for Non-Convertible Debentures issued by Patel Engineering Limited	1,49,900	0.10	Catalyst Trusteeship Ltd	1,49,900	0.10
Ryan Patel	90,000	0.06	-	-	-	-	-	-	-	-	-	-	-
Pravin Patel	40,800	0.03	-	-	Creation	November 24, 2017	Pledge	Shares pledged by way of security to Catalyst Trusteeship Ltd for Non-Convertible Debentures issued by Patel Engineering Limited	40,800	0.03	Catalyst Trusteeship Ltd	40,800	0.03

For and on behalf of Promoters


Rupen Patel

Place: Mumbai

Date: December 1, 2017

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.