

Reliance Portfolio Management

Registered Office:

Reliance Centre, 7th Floor, South Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055. (CIN: L65910MH1995PLC220793) Tel: +91 22 3303 1000 Fax: +91 22 3303 7662 www.reliancepms.com

RMF/18/12/2017

December 12, 2017

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

BSE Limited Corporate Service Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Sir / Madam.

Sub: Disclosure pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is to inform you, that we have sold shares of "Indian Metals And Ferro Alloys Ltd" (on behalf of Reliance Mutual Fund).

The requisite disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly acknowledge the receipt hereof.

Yours truly,

For Reliance Nippon Life Asset Management Limited (formerly Reliance Capital Asset Management Limited)

(Muneesh Sud)

Chief Legal & Compliance Officer

C.C.

M/s Indian Metals And Ferro Alloys Ltd The Company Secretary, IMFA Building, Bhubaneswar, Orissa ,751010

Fax: 0674-2580020,2580145 Email: secretarial@imfa.in; mail@imfa.in

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Concert (PAC) with the acquirer	I I COLORO CAMBROLO STATE CO-STATE CONTROL CONTROL	nes of Reliance Mu	tual Fund				
	Contact Address: Reliance Mutual Fund Reliance Centre, 7th Floor South Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055.						
					Tel No 022- 33031000; Fax No 022- 33037662		
				Whether the acquirer belongs to Promoter/Promoter group	No		
				4. Name(s) of the Stock Exchange(s) where the	The National Stock Exchange of India Ltd,		
shares of TC are Listed	BSE Limited						
5. Details of the acquisition / disposal as follows	Number	% w. r. t. total	% w. r. t. total				
		share/ voting capital wherever	diluted share/ voting capital of				
		applicable (*)	the TC (**)				
Before the Sale under consideration, holding							
of:							
Shares carrying voting rights	8,70,706	3.2276	3.2276				
<ul><li>b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</li></ul>	-	-	12				
<ul> <li>voting rights (VR) otherwise than by equity shares</li> </ul>	-	-	-				
d) Warrants/convertible securities/any other	J=	-	-				
instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify							
holding in each category)							
Total (a+b+c+d)	8,70,706	3.2276	3.2276				
Details of acquisition/sale		37					
a) Shares carrying voting rights acquired/sold	54,000	0.2002	0.2002				
b) VRs acquired /sold otherwise than by shares	-	-	-				
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	-	-	-				
holding in each category) acquired/sold							
<ul> <li>d) Shares encumbered / invoked/released by the acquirer</li> </ul>	-	-	-				
Total (a+b+c+d)	54,000	0.2002	0.2002				



After the acquisition/sale, holding of:				
a) Shares carrying voting rights	8,16,706	3.0274	3.0274	
b) Shares encumbered with the acquirer	-	-	-	
c) VRs otherwise than by shares	-	-	-	
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-	
Total (a+b+c+d)	8,16,706	3.0274	3.0274	
<ol> <li>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)</li> </ol>	Open Market			
<ol> <li>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</li> </ol>	December 08, 2017			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 26,97,70,530/- (2,69,77,053 shares at the face value of Rs 10 per share)			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 26,97,70,530/- (2,69,77,053 shares at the face value of Rs 10 per share)			
10.Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 26,97,70,530/- (2,69,77,053 shares at the face value of Rs 10 per share)			

## Signature of Authorized Signatory

(Muneesh Sud) Chief Legal & Compliance Officer

Place: Mumbai Date: December 12, 2017

