

AGARWAL FINESTATE PRIVATE LIMITED

Regd. Office: 40-41, Community Centre, New Friends Colony, New Delhi-110 025

CIN: U74899DL1995PTC071700

Email: agarwalfspvtltd@gmail.com

Tel: 011-26831491, 26822997

Date: 14.12.2017

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Subject: Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011

Dear Sir,

We are enclosing herewith disclosure under regulation 29(1) of SEBI (SAST) Regulations, 2011.

Kindly acknowledge the same.

Thanking You,

For Agarwal Finestate (P) Ltd.

For Agarwal Finestate Pvt. Ltd.

Shekhar Agarwal

Director/Authorised Signatory

(Shekhar Agarwal)

Director

DIN: 00066113

Encl. as above

CC:- Maral Overseas Limited
Maral Sarovar V & P.O. Khalbujurg,
Tehsil Kasrawad Khargone-541660 (MP)

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DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A-Details of Acquisition

1. Name of the Target Company (TC)	Maral Overseas Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Agarwal Finestate Private Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd BSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	7,70,301	1.86%	1.86%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	7,70,301	1.86%	1.86%
Details of acquisition			
a) Shares carrying voting rights acquired	66,25,755	15.96%	15.96%
b) VRs acquired otherwise than by equity shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	NA	NA

For Agarwal Finestate Pvt. Ltd.

Shudhan Agarwal
Director/Authorised Signatory

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	66,25,755	15.96%	15.96%
After the acquisition, holding of:			
a) Shares carrying voting rights	73,96,056	17.82%	17.82%
b) VRs otherwise than by equity shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	NA	NA
e) Total (a+b+c_d)	73,96,056	17.82%	17.82%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Off-market Transfer pursuant to the Scheme of Arrangement and Amalgamation of Jyoti Knits (P) Limited, Mayur Knits (P) Limited, Raghav Knits & Textiles (P) Limited, Essay Marketing Company Limited and Arshia Trade Mart (P) Limited with Agarwal Finestate (P) Limited, which has been approved by the Hon'ble National Company Law Tribunal, Delhi Bench on 16 th October, 2017.		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares having voting rights		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13 th December, 2017		
9. Equity share capital / total voting capital of the TC before the said acquisition	4,15,08,000 Equity Share of Rs. 10/- each		
10. Equity share capital/ total voting capital of the TC after the said acquisition	4,15,08,000 Equity Share of Rs. 10/- each		
11. Total diluted share/voting capital of the TC after the said acquisition	4,15,08,000 Equity Share of Rs. 10/- each		

For Agarwal Finestate Pvt. Ltd.

Shekhar Agarwal
Director/Authorised Signatory

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For & on behalf of

Agarwal Finestate (P) Ltd.

For Agarwal Finestate Pvt. Ltd.

Shekhar Agarwal

Director/Authorised Signatory

(Shekhar Agarwal)

Director

DIN: 00066113

Place: New Delhi

Date: 14.12.2017