

December 08, 2017

To,
The National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza, BandraKurla Complex
Bandra (East),
Mumbai- 400051
Fax Nos: 26598237/26598238

To,
The BSE Limited,
Listing Department,
PhirozeJeejebhoy Towers,
Dalal Street
Mumbai- 400001.
Fax Nos: 22723121/2037/2039

Dear Sir,

Sub: - Release of Shares

Ref.: - Disclosure under Regulation 31(2) and 31(3) of Securities and Exchange Board of India (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure under Regulation 31 (2) & 31 (3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, pursuant to Release of 7,25,000 Equity Shares of Prime Focus Limited on December 07, 2017 by Kotak Mahindra Bank Limited.

Please accept the same and acknowledge the receipt.

Thanking You,


Yours faithfully,



Naresh Malhotra

Encl.: As above

Name of the Target company(TC)				Prime Focus Limited									
Name of the Stock Exchanges where the shares of the target company are listed				BSE Limited National Stock Exchange of India Limited									
Original Date of reporting				08-12-2017									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Naresh Malhotra									
Details of the creation of encumbrance:													
Name of the Promoter(s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrances (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)])	
	No. of shares	%of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation /-invocation / release of encumbrance	Type of encumbrances (pledge/ lien/ non-disposal undertaking/ others)	Reason for encumbrance	No. of shares encumbrances	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Naresh Malhotra	6,22,01,546	20.80%	2,26,19,395	7.56%	Release	December 07, 2017	Pledge	Loan Repayment	7,25,000	0.24%	Kotak Mahindra Bank	2,18,94,395	7.32%
Namit Malhotra	1,49,00,000	4.98%	29,88,790	1.00%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Monsoon Studio Private Limited	2,75,06,095	9.20%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Person Acting in Concert (PAC) with Promoters													
Reliance MediaWorks Financial Services Private Limited ***	10,49,39,361	35.08%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL


 Signature of the Authorized Signatory
 Place: Mumbai
 Date: 08-12-2017

Note: - Pursuant to allotment of 2,33,337 Equity Shares under Employee Stock Option Scheme on December 07, 2017 the Total Paid up share capital of Prime Focus Limited (TC) increased from 298878974 to 299112311 equity shares of Re. 1/- each.

(***) As set out in the Letter of Offer dated December 08, 2014 issued by Reliance MediaWorks Limited alongwith Reliance Land Private Limited (PAC 1), Mr. Namit Malhotra (PAC 2), Mr. Naresh Malhotra (PAC 3), Monsoon Studio Private Limited (PAC 4), this includes 10,49,39,361 shares which were held by Reliance MediaWorks Limited, a person acting in concert with the Promoters. Further, Reliance MediaWorks Limited, sold 10,49,39,361 shares on March 30, 2017 to Reliance MediaWorks Financial Services Private Limited (a wholly owned subsidiary of Reliance MediaWorks Limited) by way of inter-se transfer of shares under Regulation 10(1)(a)(iii) of SEBI (SAST) Regulations 2011.

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1b) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. Diluted shares/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.
