RISHAB COMMERCIAL PRIVATE LIMITED

113 Park Street, 3rd Floor, Kolkata - 700 016 Phone: 033-2229 8228 / 8030 Fax: 033 2229 3882, 4009 1303

CIN: US 1109WB 1988PTC085778

14th December, 2017

National Stock Exchange

Exchange Plaza
Plot No. C/1. G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051
Fax 022-66418124 / 25

BSE Limited

PhirozeJeejeebhoy Tower Dalal Street, Mumbai – 400 001 Fax: 022-2272 3121 **SPML Infra Limited**

F – 27/2, Okhla Industrial Area,Phase II, New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: <u>Disclosure to the Stock Exchanges and to the Target Company for transfer of shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Re: Transfer/Sale of Shares pursuant to SPML S4A Scheme

Dear Sir,

With reference to the captioned subject and reference, we would like to submit that 2000 Equity shares hold by us in SPML Infra Limited has been transferred to the Lenders Banks pursuant to the SPML S4A Scheme, as approved by the Overseeing Committee (constituted under the aegis of Reserve Bank of India), accordingly 2,000 (Two Thousand Only) Equity Shares hold by us has been transferred to Syndicate Bank (the one of the Lender banks).

Please find attached the requisite disclosure in the prescribe format.

Kindly take the above on record.

Thanking you, For **Rishab Commercials Pvt. Ltd.**

Encl: a/a.

Aŭthorised signatory

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Na	me of the Target Company (TC)	the Target Company (TC)				
			SPML Infra Ltd.			
	me(s) of the acquirer and Persons Acting in	Rishab Commercials Pvt. Ltd.				
Concert (PAC) with the acquirer						
Whether the acquirer belongs to Promoter/Promoter		Yes				
gro	oup					
Name(s) of the Stock Exchange(s) where the shares		BSE & NSE				
of'	ГС are Listed					
	tails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)		
Be	ore the acquisition/disposal under					
cor	sideration, holding of :					
a)	Shares carrying voting rights	2000	0.005	0.005		
b)	Shares in the nature of encumbrance (pledge/			_		
	lien/non-disposal undertaking/others)	-	-			
c)	Voting rights (VR) otherwise than by equity					
	shares	_	_	-		
d)	Warrants/convertible securities/any other		_			
	instrument that entitles the acquirer to receive					
	shares carrying voting rights in the TC (specify	-	-	-		
	holding in each category)					
e)	Total (a+b+c+d)	2000	0.005	0.005		
Det	ails of acquisition/sale					
a)	Shares carrying voting rights acquired	2000	0.005	0.005		
b)	VRs acquired/sold otherwise than by equity	-	-	-		
	shares					
c)	Warrants/convertible securities/any other					
	instrument that entitles the acquirer to receive	-	-	-		
	shares carrying voting rights in the TC (specify					
	holding in each category) acquired/sold					
d)	Shares encumbered / invoked/released by the					
-	acquirer					
e)	Total (a+b+c+d)	2000	0.005	0.005		
			0.000	0.003		

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Authorised Signatory

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares	_	-	
d) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to receive	-	-	_
shares carrying voting rights in the TC (specify			,
holding in each category) after acquisition			
e) Total (a+b+c+d)	-	-	-
Mode of acquisition/sale (e.g. open market / off-	Off-market	1	L.
market / public issue / rights issue /preferential			
allotment / inter-se transfer etc.)	1		
Date of acquisition / sale of shares / VR or date of			
receipt of intimation of allotment of shares,	05.12.2017		
whichever is applicable			
Equity share capital / total voting capital of the TC	7,33,00,552 (3,66,50,276 Equity Shares of Rs. 2/-		
before the said acquisition/sale	each)		
Equity share capital/ total voting capital of the TC	7,33,00,552 (3,66,50,276 Equity Shares of Rs. 2/-		
after the said acquisition/sale	each)		
Total diluted share/voting capital of the TC after the	7,33,00,552 (3,66,50,276 Equity Shares of Rs. 2/-		
said acquisition/sale	each)		

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

"ab Commercials Pvt. Ltd

Signature of the acquirery/ Seller/ Authorised Signatory

Place: Kolkata
Date: 14.12.2017