



**Gillette Diversified Operations  
Private Limited**  
CIN: U74899MH1994PTC249186  
Registered Office:  
P&G Plaza, Cardinal Gracias Road, Chakala  
Andheri (E), Mumbai 400 099  
Tel : 91-22-2826 6000  
Fax : 91-22-2826 7303  
[www.pg.com/en\\_IN](http://www.pg.com/en_IN)

December 26, 2017

To  
BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400001  
Scrip Code: 507815

National Stock Exchange of India Limited  
Exchange Plaza, C-1 Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051  
email ID: [cmlist@nse.co.in](mailto:cmlist@nse.co.in)  
NSE Scrip Code: GILLETTE

**Subject: Disclosure under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Code”) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(d)(iii) of the Takeover Code.**

Dear Sir,

Please find enclosed herewith the disclosure in the prescribed form being made by Gillette Diversified Operations Private Limited (“Company”) in terms of Regulation 10(6) of the Takeover Code.

The disclosure is being made by the Company pursuant to the Scheme of Amalgamation between Wella India Haircosmetics Private Limited, Gillette Products Private Limited, Nexus Mercantile Private Limited, Mining Consultants (India) Private Limited and the Company and their respective shareholders (“Scheme”). All the companies which are party to the Scheme are the Promoters of Gillette India Limited (BSE scrip code: 507815; NSE Scrip Code: GILLETTE). Pursuant to the Scheme, the Company has acquired 28.8% of the share capital of Gillette India Limited. This disclosure is being made in relation to Gillette India Limited (BSE scrip code: 507815; NSE Scrip Code: GILLETTE).

Kindly take the same on record and acknowledge receipt of the same.

Thanking you,

**For Gillette Diversified Operations Private Limited**

*Amalbab*  
Authorized Signatory

Cc: Gillette India Limited





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**Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Gillette India Limited	
2.	Name of the acquirer(s)	Gillette Diversified Operations Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer / acquisition of shares.	<p>The shares of TC were acquired pursuant to the Scheme of Amalgamation between Wella India Haircosmetics Private Limited, Gillette Products Private Limited, Nexus Mercantile Private Limited, Mining Consultants (India) Private Limited and Gillette Diversified Operations Private Limited (“Scheme”) where Wella India Haircosmetics Private Limited, Gillette Products Private Limited, Nexus Mercantile Private Limited, Mining Consultants (India) Private Limited merged into Gillette Diversified Operations Private Limited. All the afore-mentioned companies are the Promoters of TC. Pursuant to the Scheme, the shares held by Wella India Haircosmetics Private Limited, Gillette Products Private Limited, Nexus Mercantile Private Limited, Mining Consultants (India) Private Limited in the TC are consolidated in the name of Gillette Diversified Operations Private Limited.</p>	
5	Relevant regulation under which the acquirer is exempted from making open offer	10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No disclosure under regulation 10(5) was required.	
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Not Applicable	
	b. Date of acquisition		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		
	e. Price at which shares are proposed to be acquired / actually acquired		



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8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a. Each Acquirer/ Transferee (*) - Gillette Diversified Operations Private Limited	19,79,433	6.07%	1,13,64,338	34.88%
	b. Each Seller / Transferor - Wella India Haircosmetics Private Limited - Gillette Products Pvt Ltd - Mining Consultants (India) Private Limited - Nexus Mercantile Private Limited	66,27,254 19,87,280 6,36,671 1,33,700	20.34 6.10 1.95 0.41	- - - -	- - - -

**NOTE:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

**For Gillette Diversified Operations Private Limited**

*Amal*  
**Authorized Signatory**

Place: Mumbai  
Date: December 26, 2017

