

**December 12, 2017**

To  
The Manager,  
The Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400 001.

Dear Sir,

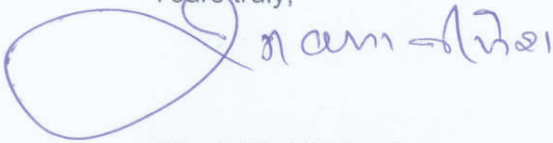
**Sub: Disclosure under regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref.: Himalchuli Food Products Limited (Security Code : 511169)**

We would like to inform you that we have acquired 6,29,515 equity shares, representing 33.13% of the voting share capital, of Himalchuli Food Products Limited through Share Purchase Agreement with the Promoters whose details are given in the enclosure under regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.

Kindly acknowledge and Please take the above on record.

Thanking you,  
Yours truly,



**Nilesh Malshi Savla**



**Meena Nilesh Savla**

Cc to: **Himalchuli Food Products Limited**  
2<sup>nd</sup> Floor, Vishwakarma Chambers,  
Majura Gate, Ring Road, Surat-395 002

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

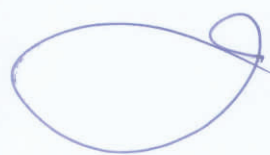
**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>Himalchuli Food Products Limited</b>		
Name(s) of the Acquirers	<b>Nilesh Malshi Savla; and Meena Nilesh Savla</b>		
Whether the Acquirers belongs to Promoter/Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, Mumbai ('BSE')		
<b>Details of the acquisition as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights Nilesh Malshi Savla Meena Nilesh Savla	- -	- -	- -
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Nilesh Malshi Savla Meena Nilesh Savla	- -	- -	- -
c) Voting rights (VR) otherwise than by shares Nilesh Malshi Savla Meena Nilesh Savla	- -	- -	- -
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Nilesh Malshi Savla Meena Nilesh Savla	- -	- -	- -
e) Total (a+b+c+d)	-	-	-
<b>Details of Acquisition</b>			
a) Shares carrying voting rights acquired Nilesh Malshi Savla Meena Nilesh Savla	3,57,705 2,71,810	18.82 14.31	18.82 14.31
b) VRs acquired /sold otherwise than by shares Nilesh Malshi Savla Meena Nilesh Savla	- -	- -	- -
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Nilesh Malshi Savla	-	-	-

 Nilesh Malshi Savla

Meena Nilesh Savla

Meena Nilesh Savla	-	-	-
d) Shares encumbered / invoked/released by the Acquirer			
Nilesh Malshi Savla	-	-	-
Meena Nilesh Savla	-	-	-
e) Total (a+b+c+/-d)	<b>6,29,515</b>	<b>33.13</b>	<b>33.13</b>
<b>After the Acquisition, holding of:</b>			
a) Shares carrying voting rights			
Nilesh Malshi Savla	3,57,705	18.82	18.82
Meena Nilesh Savla	2,71,810	14.31	14.31
b) Shares encumbered with the acquirer			
Nilesh Malshi Savla	-	-	-
Meena Nilesh Savla	-	-	-
c) VRs otherwise than by shares			
Nilesh Malshi Savla	-	-	-
Meena Nilesh Savla	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Nilesh Malshi Savla	-	-	-
Meena Nilesh Savla	-	-	-
e) Total (a+b+c+d)	<b>6,29,515</b>	<b>33.13</b>	<b>33.13</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market [Share Purchase Agreement dated June 30, 2017 (Friday)]		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 11, 2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 1,90,00,000/- consisting of 19,00,000 equity shares having face value of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 1,90,00,000/- consisting of 19,00,000 equity shares having face value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,90,00,000/- consisting of 19,00,000 equity shares having face value of Rs. 10/- each		

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m. N Savla