

BAJAJ CAPITAL VENTURES PRIVATE LIMITED

Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point,
Mumbai - 400 021. Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238
CIN : U67120MH1994PTC078146

December 27, 2017

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Stock Code: BAJAJHIND
--	--

Dear Sir/Madam,


Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to creation of pledge of shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,
For and on behalf of
Bajaj Capital Ventures Private Limited & PAC


Balkishan Muchhal
Director
(DIN: 00040896)


Encl.: Disclosure under SAST

CC to: The Company Secretary
Bajaj Hindusthan Sugar Limited
2nd Floor, Bajaj Bhawan,
Jamnalal Bajaj Marg,
226, Nariman Point,
Mumbai 400021

Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company(TC) :		Bajaj Hindusthan Sugar Limited											
Name of the Stock Exchanges where the shares of the target company are listed		1. National Stock Exchange of India Limited 2. BSE Limited											
Date of reporting		27.12.2017											
Name of promoter or PAC on whose shares encumbrance has been Created/released/invoked		As per Annexure - 1											
Details of the creation of encumbrance:****													
Name of the promoter(s) or PAC with whom(*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares		
	Number	% of total share capital	Number	% of total share capital	Type of Event (creation/ release/ invocation)	Date of Creation/ Release/ Invocation of encumbrance	Type of Encumbrance (pledge/lien/ Non-disposal undertaken/ others)	Reasons for encumbrance**	Number	% of Share Capital	Name of the entity In whose Favour Shares Encumbered***	Number	% of total share capital
As per Annexure - 1													

For and on behalf of
Bajaj Capital Ventures Private Limited & PAC


Balkishan Muchhal
Director
(DIN: 00040896)

Place: Mumbai
Date : 27.12.2017

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.
**** Details are as on the date of event i.e. December 26, 2017.

Sl. No.	Name of the promoter(s) or PAC with him(*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation/(2-3)/(release-(2-3)/(investor/(1)-(3)))	
		Number	% of total share capital	Number	% of total share capital	Type of Event (creation/ release/ investment)	Date of Creation/ Release/ Investment of encumbrance	Type of Encumbrance (pledge/lien/ non-disposal/ underwriting / others)	Reasons for encumbrance**	Number	% of Share Capital	Name of the entity In whose Favor Shares Encumbered***	Number	% of total share capital
1	A.N BAJAJ ENTERPRISES PVT LTD.	18307954	1.62	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	18307954	1.62	SBICAP Trustee Company Limited	18307954	1.62
2	AFOORVA BAJAJ	231751	0.02	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	231751	0.02	SBICAP Trustee Company Limited	231751	0.02
3	BAJAJ CAPITAL VENTURES PVT LTD.	2247142	0.20	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	2247142	0.20	SBICAP Trustee Company Limited	2247142	0.20
4	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LTD	6027469	0.53	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	6027469	0.53	SBICAP Trustee Company Limited	6027469	0.53
5	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.45	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	27777484	2.45	SBICAP Trustee Company Limited	27777484	2.45
6	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	110	0.00	SBICAP Trustee Company Limited	110	0.00
7	BAJAJ RESOURCES LIMITED	8194455	7.23	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	8194455	7.23	SBICAP Trustee Company Limited	8194455	7.23
8	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lam bodar Stocks Pvt. Ltd.)	121	0.00	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	121	0.00	SBICAP Trustee Company Limited	121	0.00
9	KNB ENTERPRISES LLP	110	0.00	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	110	0.00	SBICAP Trustee Company Limited	110	0.00
10	KUSHAGRA BAJAJ	12897036	1.14	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	12897036	1.14	SBICAP Trustee Company Limited	12897036	1.14
11	MINAKSHI BAJAJ	4254556	0.38	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	4254556	0.38	SBICAP Trustee Company Limited	4254556	0.38
12	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.34	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	3874654	0.34	SBICAP Trustee Company Limited	3874654	0.34
13	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.01	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	60623	0.01	SBICAP Trustee Company Limited	60623	0.01
14	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	4788205	0.42	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	4788205	0.42	SBICAP Trustee Company Limited	4788205	0.42
15	SHISHIRKUMAR BAJAJ	8396341	0.74	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	8396341	0.74	SBICAP Trustee Company Limited	8396341	0.74
16	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1609298	0.14	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	1609298	0.14	SBICAP Trustee Company Limited	1609298	0.14
17	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.15	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	1753100	0.15	SBICAP Trustee Company Limited	1753100	0.15
18	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.18	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	2078120	0.18	SBICAP Trustee Company Limited	2078120	0.18
19	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.15	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	1739100	0.15	SBICAP Trustee Company Limited	1739100	0.15
20	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.15	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	1743600	0.15	SBICAP Trustee Company Limited	1743600	0.15
21	SKB ROOP COMMERCIAL LLP	110	0.00	0	0.00	Creation	26/12/2017	Pledge	Third Party Pledge	110	0.00	SBICAP Trustee Company Limited	110	0.00
	Total	17721339	15.96	0	0.00					17494322	15.43		17494322	15.43

For and on behalf of
Bajaj Capital Ventures Private Limited & PAC


Balkishan Muchhal
Director
(DIN: 00040896)

Place: Mumbai
Date: 27/12/2017

APOORV BAJAJ

December 14, 2017

To
Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jammalal Bajaj Marg,
Nariman Point,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme


Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

I hereby authorise you on my behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by me.

Thanking you,

Yours sincerely,



Apoorv Bajaj

A.N. BAJAJ ENTERPRISES PRIVATE LIMITED

Regd. Off: 106 - 107, Bajaj Bhavan, 10th Floor, Jammalal Bajaj Marg, 226, Nariman Point, Mumbai 400 021.

Ph.: +91 (22) 2202 3626 Fax: +91 (22) 2202 2238

CIN: U74900MH2006PTC161299

December 14, 2017

Bajaj Capital Ventures Private Limited

106-107, Bajaj Bhawan, 10th Floor

226, Jammalal Bajaj Marg,

Nariman Point,

Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

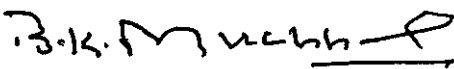
We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

Thanking you,

Yours sincerely,

For and on behalf of

A.N. Bajaj Enterprises Private Limited



Balkishan Muchhal

Director

(DIN: 00040896)





bajaj infrastructure development company ltd.

December 14, 2017

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jammalal Bajaj Marg,
Nariman Point,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

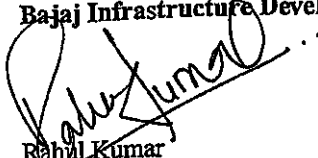
Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

Thanking you,

Yours sincerely,
For and on behalf of
Bajaj Infrastructure Development Company Ltd


Rahul Kumar
Company Secretary
(ACS: 44860)



bajaj international realty pvt. ltd.

Registered Office : 703, Samarpan Complex, Link Road, Next to Mirador Hotel, Chakala, Andheri (E), Mumbai - 400099.

C I N No.: U93000MH2010PTC217139 • Tel.: +91 (22) 28225145/46, Fax : +91 (22) 28225148 • www.bajajrealty.co.in
December 14, 2017

To,

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jammalal Bajaj Marg,
Nariman Pont,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme.

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

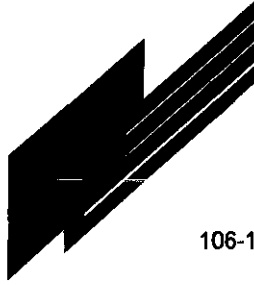
Thanking you,

Yours sincerely,
For and on behalf of
Bajaj International Realty Private Limited

Parul Gupta

Parul Gupta
Company Secretary
Membership No.: ACS: 38895





bajaj Power Ventures Private Limited

106-107 Bajaj Bhavan, 10th Floor, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai - 400 021.
Tel: +91 (22) 22023626 / 22049056 / 58, Fax: + 91 (22) 22022238 / 22048681
CIN: U40101MH2010PTC202895

December 14, 2017

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jamnalal Bajaj Marg,
Nariman Point,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

Thanking you,

Yours sincerely,
For and on behalf of
Bajaj Power Ventures Private Limited

Alok Desai
Company Secretary
(ACS: 21315)



December 14, 2017

To,

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jammalal Bajaj Marg,
Nariman Pont,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

Thanking you,

Yours sincerely,
For and on behalf of
Bajaj Resources Limited



Parul Gupta
Company Secretary
Membership No.: ACS: 38895



Bajaj Hindusthan Limited Employees' Educational Welfare Fund

Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai - 400 021.

2202 3626 / 2284 2110 Fax : 91-22-22022238

December 14, 2017

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jamnalal Bajaj Marg,
Nariman Point,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

Thanking you,

Yours sincerely,

For and on behalf of
Shishirkumar Bajaj & Kushagra Bajaj
(As Trustees of Bajaj Hindusthan Limited
Employees Educational Welfare Fund)



Balkishan Muchhal
Trustee

Bajaj Hindusthan Limited Employees' Family Planning Welfare Fund

Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai - 400 021.

2202 3626 / 2284 2110 Fax : 91-22-22022238

December 14, 2017

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jamnalal Bajaj Marg,
Nariman Point,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

Thanking you,

Yours sincerely,

For and on behalf of
Shishirkumar Bajaj & Kushagra Bajaj
(As Trustees of Bajaj Hindusthan Limited
Employees Family Planning Welfare Fund)



Balkishan Muchhal
Trustee

Bajaj Hindusthan Limited Employees' General Medical Aid Fund

Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai - 400 021.

Ph: 2202 3626 / 2284 2110 Fax : 91-22-22022238

December 14, 2017

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jamnalal Bajaj Marg,
Nariman Point,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

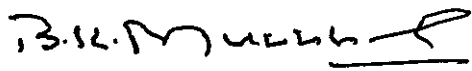
Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

Thanking you,

Yours sincerely,

For and on behalf of
Shishirkumar Bajaj & Kushagra Bajaj
(As Trustees of Bajaj Hindusthan Limited
Employees General Medical Aid Fund)



Balkishan Muchhal
Trustee

Bajaj Hindusthan Limited Employees' Managerial Staff Medical Aid Fund

Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point, Mumbai - 400 021.

2202 3626 / 2284 2110 Fax : 91-22-22022238

December 14, 2017

Bajaj Capital Ventures Private Limited

106-107, Bajaj Bhawan, 10th Floor
226, Jammalal Bajaj Marg,
Nariman Pont,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

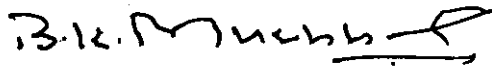
Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

Thanking you,

Yours sincerely,

For and on behalf of
Shishirkumar Bajaj & Kushagra Bajaj
(As Trustees of Bajaj Hindusthan Limited
Employees Managerial Staff Medical Aid Fund)



Balkishan Muchhal
Trustee

Bajaj Hindusthan Limited Employees' Sports & Cultural Activities Welfare Fund

Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai - 400 021.

2202 3626 / 2284 2110 Fax : 91-22-22022238

December 14, 2017

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jamnalal Bajaj Marg,
Nariman Point,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

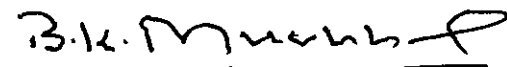
Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

Thanking you,

Yours sincerely,

For and on behalf of
Shishirkumar Bajaj & Kushagra Bajaj
(As Trustees of Bajaj Hindusthan Limited
Employees Sports & Cultural Activities Welfare Fund)


Balkishan Muchhal
Trustee

Lambodar Stocks Private Limited

(Formerly Known as Lambodar Projects Private Limited)

December 14, 2017

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jamnalal Bajaj Marg,
Nariman Point,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

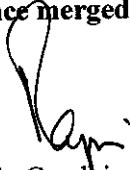
Thanking you,

Yours sincerely,

For and on behalf of

Global World Power Project Pvt. Ltd.

(Since merged with Lambodar Stocks Pvt. Ltd.)



Rajiv Gandhi

Director

DIN: 00041707

December 14, 2017

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jammalal Bajaj Marg,
Nariman Point,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

I hereby authorise you on my behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by me.

Thanking you,

Yours sincerely,


Kushagra Bajaj

KUSHAGRA TRUST NO.2

BAJAJ BHAWAN 2ND FLOOR, 226, NARIMAN POINT, MUMBAI 400 021

December 14, 2017

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jammalal Bajaj Marg,
Nariman Pont,
Mumbai-400021

Ref: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

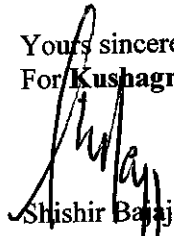
Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

Thanking you,

Yours sincerely,
For **Kushagra Trust No. 2**


Shishir Bajaj
Trustee

KNB ENTERPRISES LLP

(Registered with Limited Liability)
(LLP Identification Number: AAC-9281)
(Converted from KNB Enterprises Private Limited having
Company Identification No.U74900MH2004PTC146065 w.e.f 17/11/2014)

December 14, 2017

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jammalal Bajaj Marg,
Nariman Pont,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

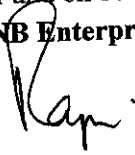
Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

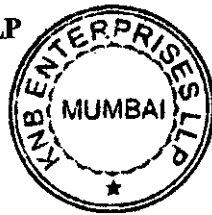
We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

Thanking you,

Yours sincerely,
For and on behalf of
KNB Enterprises LLP



Rajiv Gandhi
Designated Partner
(DPIN: 00041707)



Minakshi Bajaj

December 14, 2017

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jammalal Bajaj Marg,
Nariman Point,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

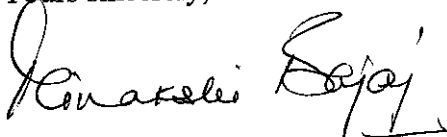
Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

I hereby authorise you on my behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by me.

Thanking you,

Yours sincerely,



Minakshi Bajaj

Shishir Bajaj

December 14, 2017

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jammalal Bajaj Marg,
Nariman Pont,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

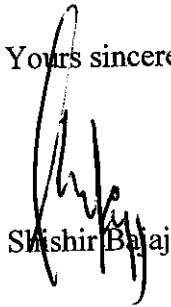
Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

I hereby authorise you on my behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by me.

Thanking you,

Yours sincerely,



Shishir Bajaj

SHISHIR BAJAJ HUF

Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai – 400 021

December 14, 2017

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jamnalal Bajaj Marg,
Nariman Point,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

Thanking you,

Yours sincerely,
For Shishir Bajaj HUF


Shishir Bajaj
Karta

Shishir Bajaj Family Trust

Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point, Mumbai -400 021.
Tel .: +91 (22) 2202 3626 Fax +91 (22) 2202 2238

December 14, 2017

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jammalal Bajaj Marg,
Nariman Pont,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

Thanking you,

Yours sincerely,
For **Shishir Bajaj Family Trust**

Shishir Bajaj
Trustee



SKB Roop Commercial LLP

(LLP Identification Number : AAB-4607)

(Converted from SKB Roop Commercial Private Limited having Company Identification No. U74900MH2004PTC146085 w.e.f. April 15, 2013)

December 14, 2017

To,

Bajaj Capital Ventures Private Limited
106-107, Bajaj Bhawan, 10th Floor
226, Jamnalal Bajaj Marg,
Nariman Point,
Mumbai-400021

Ref.: Pledge and Release of Pledge pursuant to terms & conditions stipulated under debt restructuring plan of Bajaj Hindusthan Sugar Limited (BHSL) under RBI's S4A Scheme

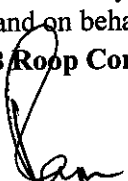
Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like release of pledge of promoters shareholding in BHSL and pledge of shares of BHSL held by us.

Thanking you,

Yours sincerely,
For and on behalf of
SKB Roop Commercial LLP


Rajiv Gandhi
Designated Partner
DPIN: 00041707

