



Date: December 27, 2017

BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
Fax: 91-22-22721919

National Stock Exchange of India Ltd.  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax : (022) 26598120

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for pledge of some shares of Jubilant Life Sciences Limited held by Jubilant Consumer Pvt. Ltd on 21<sup>st</sup> December, 2017.

This is for your kind information and record.

Thanking you,  
Yours truly,  
For Jubilant Consumer Pvt. Ltd.

Lalit Chawla  
Company Secretary



cc:  
The Compliance Officer  
Jubilant Life Sciences Limited

A Jubilant Bhartia Company

OUR VALUES



**Jubilant Consumer Private Limited**

Registered Office :  
A-42, Sector 80, Phase II,  
Noida - 201304, UP, India  
Tel: +91 120 7102900  
Fax: +91 120 4234882  
CIN: U52590UP2008PTC043689  
Email: corporate\_enpro@jepl.com  
www.jubilantconsumer.com

Name of the Target company (TC)		Jubilant Life Sciences Limited											
Name of the Stock Exchanges where the shares of the Target Company are listed		National Stock Exchange of India Limited and BSE Limited											
Date of reporting		27.12.2017											
Name of the Promoter or PAC on whose shares encumbrance has been created/released /invoked		Jubilant Consumer Pvt. Ltd.											
Details of the creation of encumbrance:													
Name of the Promoter(s) or PAC(s) with whom(*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (3)/(creation (2)+(3)/release (2)-(3))	
	Number	% of total share capital	Number of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mr. Hari Shanker Bhartia	360,885	0.227%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Mr. Shyam Sunder Bhartia	1,399,935	0.879%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Jubilant Stock Holding Pvt. Ltd.	21,871,992	13.73%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
MAV Management Advisors LLP	5,681,400	3.567%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Jubilant Advisors LLP	2,238,000	1.40%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Jubilant Consumer Pvt. Ltd	5,567,000	3.50%	0	0%	Pledge	21.12.2017	Pledge	Towards security for loans availed by Jubilant Consumer Private Limited	1848000	1.16%	Aditya Birla Finance Limited	1,848,000	1.16%
Jaytee Pvt. Ltd.	7,600	0.005%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Mr. Shamit Bhartia	129,245	0.081%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Mrs. Kavita Bhartia	10,285	0.006%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
SSB Consultants and Management Services Pvt. Ltd.	21,007,665	13.189%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
HSB Corporate Consultants Pvt. Ltd.	18,698,979	11.740%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Torino Overseas Ltd.	770,445	0.484%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Cumin Investments Ltd.	2,400,000	1.507%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Rance Investment Holdings Ltd.	2,400,000	1.507%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Nikita Resources Pvt. Ltd.	3,504,540	2.200%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Mr. Priyavrat Bhartia	3,085	0.002%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
<b>TOTAL</b>	<b>86,051,056</b>	<b>54.02%</b>											

For Jubilant Consumer Pvt. Ltd.

Signature of Company Secretary

Date : 27.12.2017

Place : Noida

(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledges, etc.

(\*\*\*) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

