

**Mukand Ltd.**

**Regd. Office :** Bajaj Bhawan, 3rd Floor  
Jamnalal Bajaj Marg  
226 Nariman Point, Mumbai, India 400 021  
Tel : 91 22 6121 6666 Fax : 91 22 2202 1174  
www.mukand.com

**Kalwe Works :** Thane-Belapur Road  
Post office Kalwe, Thane, Maharashtra  
India 400 605  
Tel : 91 22 2172 7500 / 7700 Fax : 91 22 2534 8179  
CIN : L99999MH1937PLC002726

22<sup>nd</sup> December, 2017

Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001  Scrip Code: 500460, <b>ISIN No:</b> INE304A01026 INE304A04012	Listing Department National Stock Exchange of India Limited "Exchange Plaza", C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051  Scrip Symbol: MUKANDLTD, <b>ISIN No:</b> INE304A01026 INE304A04012
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**Sub: Order from Hon'ble National Company Law Tribunal (NCLT) sanctioning Scheme of Arrangement and Amalgamation amongst Mukand Limited, Mukand Vijayanagar Steel Limited and Mukand Alloy Steels Private Limited and their respective Shareholders & Creditors**

Dear Sir,

With reference to the above captioned matter, we would like to inform you that the Hon'ble National Company Law Tribunal, Mumbai Bench(NCLT) has passed an Order sanctioning the scheme of Arrangement and Amalgamation amongst **Mukand Limited, Mukand Vijayanagar Steel Limited and Mukand Alloy Steels Private Limited** and their respective Shareholders and Creditors ("Scheme") on 13<sup>th</sup> December, 2017 and the same has been uploaded on the website of NCLT.

The company is awaiting the receipt of the certified copy of the order with the Scheme annexed from the NCLT Mumbai Bench. As soon as it does so, the company will file the said order with the Registrar of Companies as required under the Companies Act 2013.

We request you to acknowledge the receipt of this letter and oblige.

Thanking you.

Yours Faithfully,  
For, **Mukand Limited**



K.J. Mallya  
Company Secretary