

Ref:: MD&CEO:SD:3268/3269/11/12::2017

Dec 07, 2017

The Manager The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001 Fax: 022-22722037/39/2041/2061/ 3121/1557/1278/3354/3577

The Manager Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex

Bandra [E] MUMBAI 400051 Fax: 022 -26598237

Sub: Raising of Capital through Additional Tier I Capital Instruments (AT-I Bonds) in

rupee terms

Ref: Regulation 29 of the Listing Regulation, 2015

We refer to our intimations dated 12.06.2017 and 15.06.2017.

In terms of Regulation 29(1)(d) of SEBI(LODR) Regulations, 2015 it is informed that the Board of the Bank is scheduled to consider inter-alia the following on 12.12.2017

"Capital Raising through Additional Tier I Capital Instruments (AT-I Bonds) in rupee terms".

Yours faithfully,

Company Secretary.

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