



LT Foods

Date: 26-12-2017

LT FOODS LTD.

CORPORATE OFFICE

MVL-1 Park, 4th Floor Sector - 15, Gurugram - 122001,
Haryana, India. T. +91-124-3055100 F. +91-124-3055199
CIN No. : L74899DL1990PLC041790

REGD. OFFICE

Unit - 134, 1st Floor, Rectangle-3, Saket District Center, Saket,
New Delhi-110017, India, T. +91-11-29565344 F. +91-11-29563099

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code: 532783

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G – Block
Bandra Kurla Complex, Bandra East, Mumbai
Mumbai 400 051
NSE Symbol: DAAWAT

Dear Sir/Madam,

Re: Qualified institutions placement of equity shares of face value INR 1 each (the "Equity Shares") by LT Foods Limited (the "Company") under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP").

Commencement of the Board meeting: 02.00pm

Conclusion of the Board meeting: 02.40pm

We wish to inform you that in respect of the QIP, the Board of Directors of the Company has, at its meeting held today i.e. 26th December, 2017, approved the allotment of 53,100,000 Equity Shares to eligible qualified institutional buyers at the issue price of INR 75.20 per Equity Share, aggregating to approximately INR 3993.12 million under the SEBI Regulations and Section 42 of the Companies Act, 2013 (including the rules made thereunder). A copy of resolution for allotment of the Equity Shares pursuant to the QIP is attached hereto for your information and record.

Pursuant to the allotment of Equity Shares in the QIP, the paid-up equity share capital of the Company stands increased to INR 319,844,780 comprising of 319,844,780 equity shares of face value of INR 1 each.

We request you to take the above on the record, and the same be treated as compliance under applicable clause(s) of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,
For LT Foods Limited

Monika Chawla Jaggi
Monika Chawla Jaggi
Company Secretary
Membership No. F5150
Encl: as above



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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF LT FOODS LIMITED HELD ON TUESDAY, 26TH DECEMBER, 2017 AT THE CORPORATE OFFICE OF THE COMPANY AT 4TH FLOOR, MVL-1 PARK, SECTOR-15, GURUGRAM-122001

"RESOLVED THAT subject to the provisions in the Memorandum of Association and the Articles of Association of the Company, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("**SEBI Regulations**") and the provisions of all other applicable laws, rules and regulations, guidelines, circulars and notifications and pursuant to the resolution dated 03rd October, 2017 passed by the Board of Directors of the Company and the resolution passed by the shareholders of the Company via postal ballot, on 11th November, 2017 the placement agreement dated 18th December, 2017, the preliminary placement document dated 18th December, 2017 and the placement document dated 21st December, 2017 ("**Placement Document**"), the approval of the Board be and is hereby accorded for the issue and allotment of 53,100,000 equity shares of face value of Rs 1 each ("**Equity Shares**") and such issuance, the "**Issue**") to the successful qualified institutional buyers as per the list placed on the table at the issue price of Rs. 75.20 per Equity Share (including a premium of Rs. 74.20 per Equity Share) against receipt of full payment of application monies in the escrow account titled LT Foods QIP- Escrow account opened with Oriental Bank of Commerce, aggregating Rs. 3,993.12 million, in accordance with the details specified in the confirmation of allocation note and the application form for the Issue."

"RESOLVED FURTHER THAT the Equity Shares allotted as above, subject to the provisions of the Memorandum of Association and the Articles of Association of the Company, shall rank *pari-passu* with the existing Equity Shares of the Company and shall be entitled to such dividends and corporate benefits, if any, declared by the Company."

"RESOLVED FURTHER THAT the Company do apply for listing and trading approvals of BSE Limited and National Stock Exchange of India Limited ("**Stock Exchanges**") for the Equity Shares allotted by the Company pursuant to the Issue by way of the Placement Document and the aforesaid resolution, which are to be listed on the Stock Exchanges."

"RESOLVED FURTHER THAT the Equity Shares be credited to the demat account of the allottees through corporate action with NSDL/CDSL after obtaining necessary approvals from the Stock Exchanges."

"RESOLVED FURTHER THAT Mr. Vijay Kumar Arora, Managing Director, Mr. Ashwani Kumar Arora, Managing Director and Ms. Monika Chawla Jaggia, Company Secretary be and are hereby severally authorized to file the return of allotment of Equity Shares in prescribed form with the Registrar of Companies, Delhi in accordance with the Companies Act, 2013 and the Companies (Prospectus and Allotment of Securities) Rules, 2014, pay applicable stamp duty, credit shares in demat accounts of investors, sign and submit letters of applications and other deeds, documents and instruments in connection with the final listing/trading approvals with Stock Exchanges, make necessary disclosures to the Stock Exchanges and other regulatory authorities with respect to such allotment as required by law, affix the Common Seal on all necessary documents, as required, in terms of the provisions of the Articles of Association of the Company and to do all such acts and deeds as may be required to give effect to the aforesaid resolution."

"RESOLVED FURTHER THAT Mr. Vijay Kumar Arora, Managing Director, Mr. Ashwani Kumar Arora, Managing Director and Ms. Monika Chawla Jaggia, Company Secretary, be and are hereby severally authorized to certify the true copy of these resolutions and forward the same to any person or authority for their record and necessary action."

CERTIFIED TRUE COPY

FOR LT FOODS LIMITED

Monika Chawla Jaggia
MONIKA CHAWLA JAGGIA
COMPANY SECRETARY
MEMBERSHIP NO. F5150



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Annexure

LIST OF ALLOTTEES

Name of Allotees	Number of Shares allotted
SBI MUTUAL FUND A/C SBI MAGNUM TAX GAIN SCHEME	7,978,723
SBI MUTUAL FUND A/C SBI MAGNUM MULTI CAP FUND	3,989,362
SBI MUTUAL FUND A/C SBI SMALL AND MIDCAP FUND	5,984,043
SBI MUTUAL FUND A/C SBI LONG TERM ADVANTAGE FUND-SERIES IV	1,196,809
SBI MUTUAL FUND A/C SBI RESURGENT INDIA OPPORTUNITI SCH	531,915
SBI MUTUAL FUND A/C SBI FMCG FUND	2,659,574
SBI MUTUAL FUND A/C SBI MAGNUM MONTHLY INCOME PLAN FLOATER	265,957
SBI MUTUAL FUND A/C SBI EQUITY SAVINGS FUND	664,894
DSP BLACKROCK A/C TAX SAVER FUND	3,324,468
DSP BLACKROCK A/C MICRO CAP FUND	13,297,872
RELIANCE MUTUAL FUND A/C SMALL CAP FUND	4,654,255
SOCIETE GENERALE	4,261,968
SCHRODER GAIA INDUS PACIFICHOICE	47,872
MORGAN STANLEY ASIA SINGAPORE PTE	2,457,714
CITI GROUP GLOBAL MARKETS MAURITIUS PVT LTD	255,319
JAPAN TRUSTEE SERVICES BANK, LTD. STB STATE BANK OF INDIA INDIA EQUITY MOTHER FUND	398,936
INFINA FINANCE PRIVATE LTD	1,130,319
TOTAL	53,100,000

CERTIFIED TRUE COPY

FOR LT FOODS LIMITED

Monika Chawla Jaggia
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COMPANY SECRETARY
MEMBERSHIP NO. F5150



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