

21 December 2017

Corporate Service Department	The Listing Department
BSE Limited	National Stock Exchange of India Ltd
25 <sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,	Exchange Plaza, Plot no. C/1, G Block,
Dalal Street, Mumbai 400 001	Bandra-Kurla Complex, Bandra (E), Mumbai 400051
<b>Scrip:</b> Equity 500135. NCD: 951430	Trading Symbol: ESSELPACK

**Ref.: Essel Propack Limited** 

Sub: Allotment of Non-Convertible Debentures on a Private Placement basis.

Dear Sir,

This is to inform you that the Company has allotted Unsecured Rated Redeemable Non Convertible Debentures (NCDs) on a private placement basis aggregating to Rs. 50,00,00,000, on 21.12.2017.

The disclosure and details are given in enclosed Annexure 1, as per Regulation 30 to read with Schedule III, Part A(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and applicable statutory provisions.

This is also to intimate that interest payment on NCDs will be annual at 21.12.2018, 21.12.2019 and 21.12.2012 and record date for the said purpose will be 06.12.2018, 06.12.2019 and 06.12.2020 respectively. 06.12.2020 will also be the record date for the purpose of redemption on maturity.

Above disclosures and information is pursuant to and in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and applicable statutory provisions.

Yours faithfully,

For Esset Propack Limited

Suresh Savaliya

Head - Legal & Company Secretary

CC to below for appropriate action or take in record.

**Axis Trustee Services Limited** 

Abbas Zaidi, COO, 2<sup>nd</sup> Floor, Axis House, Bombay Dyeing Mills Compound, Worli, Mumbai 400025. debenturetrustee@axistrustee.com

Bigshare Services India Pvt. Ltd. (RTA)

Babu Rapheal C, AGM, 1<sup>st</sup> Floor, Bharat Tin Works Building, Marol, Andheri East, Mumbai 400059. babu@bigshareonline.com

National Securities Depositories Ltd. Mr. Siddhesh Bagwe, Asst. Manager iifd@nsdl.co.in



ESSEL PROPACK LIMITED

Top Floor, Times Tower, Kamala City Senapati Bapat Marg, Lower Parel Mumbai 400 013, India

T:+91-22-2481 9000 / 9200

F: +91-22-2496 3137 | www.esselpropack.com

**Registered Office:** 

P. O. Vasind Taluka Shahpur Dist. Thane, Maharashtra 421 604, India

CIN: L74950MH1982PLC028947



## Annexure – 1: Details of NCDs / Debt Securities

Convertible Debentures (NCDs)  2  Type of Issuance	Sr.	<b>Particulars</b>	Details
Total number of securities proposed to be issued or the total amount for which the securities will be issued  4 Size of the Issue Rs. 50,00,00,000.  5 Whether proposed to be listed? if Yes, Name of the Stock Exchange (s)  6 Tenure of the Instrument-Date of Allotment and Date of Maturity  7 Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and Principal  8 Charge/Security, if any created over the assets  9 Special right/interest/privileges attached to the instrument and changes thereof  10 Delay in payment of interest/principal securities which the total amount for a period of more than three months from the due date or default in payment of interest/principal	1	Type of Securities proposed to be issued	
Total number of securities proposed to be issued or the total amount for which the securities will be issued  4 Size of the Issue Rs. 50,00,00,000.  5 Whether proposed to be listed? if Yes, Name of the Stock Exchange (s)  6 Tenure of the Instrument-Date of Allotment and Date of Maturity  7 Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and Principal  8 Charge/Security, if any created over the assets  9 Special right/interest/privileges attached to the instrument and changes thereof  10 Delay in payment of interest/principal single payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal  8 Charge/Security, if any created over the due date or default in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal single payment of principal single payment of interest/principal single payment of payment of payment of interest/principal single payment of payment of payment of interest/principal single payment of	2	Type of Issuance	Private Placement
Whether proposed to be listed? if Yes, Name of the Stock Exchange (s)   Yes; WDM Segment of BSE Limited.		Total number of securities proposed to be issued or the total amount for which the securities will be issued	
the Stock Exchange (s)  Tenure of the Instrument-Date of Allotment and Date of Maturity  Date of Allotment: 21 December 2017.  Maturity: 21 December 2020 or on expiry 36 months from date of allotment.  Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and Principal  Ref rare: I year Treasury Bill YTM rate margin would be 145 bps.  Schedule payment of Interest on 21.12.20 21.12.2019 and 21.12.2020.  Schedule payment of principal: 21.12.2020.  Schedule payment of principal: 21.12.2020  Rotarge/Security, if any created over the assets  Special right/interest/privileges attached to the instrument and changes thereof  Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	4	Size of the Issue	
and Date of Maturity  Date of Allotment: 21 December 2017.  Maturity: 21 December 2020 or on expiry 36 months from date of allotment.  Ref rare: 1 year Treasury Bill YTM rate margin would be 145 bps.  Schedule payment of Interest on 21.12.2020. Schedule payment of principal: 21.12.2020. Schedule payment of principal: 21.12.2020.  Ref rare: 1 year Treasury Bill YTM rate margin would be 145 bps.  Schedule payment of Interest on 21.12.2020. Schedule payment of principal: 21.12.2020.	5	the Stock Exchange (s)	Yes; WDM Segment of BSE Limited.
Maturity: 21 December 2020 or on expiry 36 months from date of allotment.  7 Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and Principal  Ref rare: 1 year Treasury Bill YTM rate margin would be 145 bps.  Schedule payment of Interest on 21.12.2020. Schedule payment of principal: 21.12.2020. Schedule payment of principal: 21.12.2020. Schedule payment of principal: 21.12.2020.  Not Applicable  2% per annum, in case of delay.	6		Tenure: 36 Months.
36 months from date of allotment.  Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and Principal  Ref rare: 1 year Treasury Bill YTM rate in margin would be 145 bps.  Schedule payment of Interest on 21.12.2020.  Schedule payment of principal: 21.12.2020.  Schedule payment of principal: 21.12.2020.  Schedule payment of principal: 21.12.2020.  Ref rare: 1 year Treasury Bill YTM rate in margin would be 145 bps.  Schedule payment of Interest on 21.12.2020.  Schedule payment of principal: 2		·	Date of Allotment: 21 December 2017.
of Coupon/Interest and Principal  margin would be 145 bps.  Schedule payment of Interest on 21.12.20 21.12.2019 and 21.12.2020. Schedule payment of principal: 21.12.2020  8 Charge/Security, if any created over the assets 9 Special right/interest/privileges attached to the instrument and changes thereof 10 Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal  margin would be 145 bps.  Schedule payment of Interest on 21.12.2020  Not Applicable  Not Applicable  2% per annum, in case of delay.			Maturity: 21 December 2020 or on expiry of 36 months from date of allotment.
21.12.2019 and 21.12.2020. Schedule payment of principal: 21.12.2020  8 Charge/Security, if any created over the assets 9 Special right/interest/privileges attached to the instrument and changes thereof 10 Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal  21.12.2019 and 21.12.2020.  Not Applicable  Not Applicable  2% per annum, in case of delay.	7	, · · · · · · · · · · · · · · · · · · ·	Ref rare: 1 year Treasury Bill YTM rate and margin would be 145 bps.
9 Special right/interest/privileges attached to the instrument and changes thereof 10 Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal  Not Applicable 2% per annum, in case of delay.			Schedule payment of Interest on 21.12.2018, 21.12.2019 and 21.12.2020. Schedule payment of principal: 21.12.2020
9 Special right/interest/privileges attached to the instrument and changes thereof 10 Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal  Not Applicable 2% per annum, in case of delay.	8	Charge/Security if any created over the assets	Not Applicable
period of more than three months from the due date or default in payment of interest/principal		Special right/interest/privileges attached to the	
11 Details of any letters or comments regarding Not Applicable	10	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	2% per annum, in case of delay.
payment/non-payment of interest, principal on due dates or any other matter concerning the security and/or the assets along with its comments thereon, if any.	11	payment/non-payment of interest, principal on due dates or any other matter concerning the security and/or the assets along with its comments thereon, if	Not Applicable
Details of manner of redemption of debentures NCD's will be redeemed at face value maturity date or as per the issue terms.	12	Details of manner of redemption of debentures	NCD's will be redeemed at face value on maturity date or as per the issue terms.
13 Number of Investors one	13	Number of Investors	one

For Esset Rropack Limited

Suresh Savaliya

Head – Legal & Company Secretary



## **ESSEL PROPACK LIMITED**

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