

21 December 2017

Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400051
Scrp: Equity 500135. NCD: 951430	Trading Symbol: ESSELPACK

Ref.: Essel Propack Limited

Sub: Allotment of Non-Convertible Debentures on a Private Placement basis.

Dear Sir,

This is to inform you that the Company has allotted Unsecured Rated Redeemable Non Convertible Debentures (NCDs) on a private placement basis aggregating to Rs. 50,00,00,000, on 21.12.2017.

The disclosure and details are given in enclosed Annexure 1, as per Regulation 30 to read with Schedule III, Part A(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and applicable statutory provisions.

This is also to intimate that interest payment on NCDs will be annual at 21.12.2018, 21.12.2019 and 21.12.2020 and record date for the said purpose will be 06.12.2018, 06.12.2019 and 06.12.2020 respectively. 06.12.2020 will also be the record date for the purpose of redemption on maturity.

Above disclosures and information is pursuant to and in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and applicable statutory provisions.

Yours faithfully,
For Essel Propack Limited



Suresh Savaliya
Head - Legal & Company Secretary



CC to below for appropriate action or take in record.

Axis Trustee Services Limited
Abbas Zaidi, COO, 2nd Floor, Axis House,
Bombay Dyeing Mills Compound, Worli, Mumbai
400025. debenturetrustee@axistrustee.com

National Securities Depositories Ltd.
Mr. Siddhesh Bagwe, Asst. Manager
iifd@nsdl.co.in

Bigshare Services India Pvt. Ltd. (RTA)
Babu Rapheal C, AGM, 1st Floor, Bharat Tin Works
Building, Marol, Andheri East, Mumbai 400059.
babu@bigshareonline.com

Annexure – 1: Details of NCDs / Debt Securities

Sr.	Particulars	Details
1	Type of Securities proposed to be issued	Unsecured Rated Redeemable Non-Convertible Debentures (NCDs)
2	Type of Issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	500 NCDs of face value of Rs.10,00,000 each, aggregating to Rs. 50,00,00,000.
4	Size of the Issue	Rs. 50,00,00,000.
5	Whether proposed to be listed? if Yes, Name of the Stock Exchange (s)	Yes; WDM Segment of BSE Limited.
6	Tenure of the Instrument-Date of Allotment and Date of Maturity	Tenure: 36 Months. Date of Allotment: 21 December 2017. Maturity: 21 December 2020 or on expiry of 36 months from date of allotment.
7	Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and Principal	Ref rare: 1 year Treasury Bill YTM rate and margin would be 145 bps. Schedule payment of Interest on 21.12.2018, 21.12.2019 and 21.12.2020. Schedule payment of principal: 21.12.2020
8	Charge/Security, if any created over the assets	Not Applicable
9	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
10	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	2% per annum, in case of delay.
11	Details of any letters or comments regarding payment/non-payment of interest, principal on due dates or any other matter concerning the security and/or the assets along with its comments thereon, if any.	Not Applicable
12	Details of manner of redemption of debentures	NCD's will be redeemed at face value on maturity date or as per the issue terms.
13	Number of Investors	one

For EsseL Propack Limited



Suresh Savaliya
Head – Legal & Company Secretary

