



OM METALS INFRAPROJECTS LTD.

CIN-L27203RJ1971PLC003414



IRQS



MGMISYS
RWA CO/I

Regd. Office : J-28, Subhash Marg, C-Scheme, Jaipur - 302001
Tel: +91-141-5160000, E-mail: jaipur@ommetals.com
Website : www.ommetals.com

AN ISO 9001 : 2000 Certified Co.

Date: 5th December, 2017

To,

Corporate Service Department, Bombay
Stock Exchange,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Fax No. 022-
22723121/3027/2039/2061/2041

Listing Department,
National Stock Exchange Of India Limited
Exchange Plaza, C-1 Block G Bandra Kurla
Complex, Bandra (E), Mumbai
Fax No. 022-
26598237/38 : 66418126

Dear Sir/Ma'am,

Sub: Intimation of Acquisition of Company

With reference to the captioned subject, we would like to inform you that the Company has agreed to acquire remaining 50% shareholding of the Company Om Metals- SPML Infracore Private limited thereby making it as its wholly owned subsidiary.

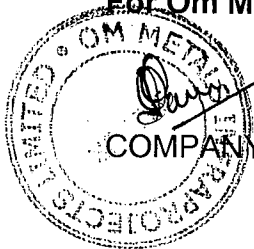
The details as required under SEBI (Listing obligations and disclosure Requirements) Regulations, 2015 read with SEBI Circular No.CIR/CFD/CMD/4/2015 dated 9th September,2015 are given in Annexure A to this letter.

This is for your information.

Kindly acknowledge receipt.

Your faithfully,

For Om Metals Infracore Limited



COMPANY SECRETARY

New Delhi

NBCC Plaza, Tower III, 4th Floor, Sector-5
Pushp Vihar, Saket, New Delhi-110017
Tel : +91-11-29565552/53/54
Fax : +91-11-29565551, 29551687
E-mail : info@ommetals.com

Kota

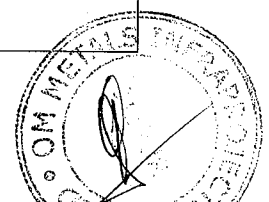
B-117/118, Indraprastha Ind Area,
Kota 324 005 (Rajasthan)
Tel : +91-744-2425107, 2420756
Fax : +91-744-2438069, 2430647
E-mail: kota@ommetals.com

Mumbai

Ground Floor, Ramakrishna Sadan
63, Pochkhanwala Road
Opp. Worli RTO, Worli, Mumbai - 400 025
Tel : +91-22-24970836, 32402492
Fax: +91-22-24952515

Acquisition Details

Sr.No.	Details of Events that need to be provided	Information of such events(s)
a)	name of the target entity, details in brief such as size, turnover etc.;	Om Metals-Spml Infraprojects Private Limited Paid Up Capital: Rs.100000/- (One Lakhs Rupees Only)
b)	whether the acquisition would fall within related party transaction (s) and whether the promoter/ Promoter group companies have any interest in the entity being acquired? yes, nature of interest and details thereof and whether the same is done at "arms length";	The acquisition by the company Does not fall within related party transactions. The promoter/ promoter group of the Company have no interest in the above entity.
c)	Industry to which the entity being acquired belongs;	EPC for complete dam –construction of civil structures and Installation and commissioning of Hydromechanical equipments
d)	objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the company);	To carry on the EPC business of Turnkey construction contracts comprising of civil structures, Engineering, procurement, manufacture, supply, installation and commissioning contracts for Hydromechanical equipments
e)	brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
f)	indicative time period for completion of the acquisition	Immediate
g)	nature of consideration – whether cash consideration or share swap and details of the same;	Cash
h)	cost of acquisition or the price at which the shares are acquired	Rs.19000000/-
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	Company is currently holding 50 % of the shareholding in Om Metals- SPML Infraprojects Private Limited. The Company has agreed to acquire remaining 50% of the shareholding of Om Metals- SPML Infraprojects Private Limited, thereby making it wholly owned subsidiary



j)	<p>brief background about the entity acquired in terms of products/line of business acquired, date of incorporation history of last 3 years turnover country in which the acquired entity has presence and any other significant information (in brief)</p>	<p>The Company has successfully completed civil structure and Installation and commissioning of Hydromechanical equipments for Kalisindh dam in the state of Rajasthan Date of Incorporation : 10TH MAY, 2010 Country of Incorporation : India Total Revenue of last three years: 2015 – Rs. 415855280 /- 2016 – Rs. 70967401 /- 2017 – Rs. 130757716 /-</p>
----	---	---

