

JAYASWAL NECO INDUSTRIES LTD

CIN : L28920MH1972PLC016154

(FORMERLY JAYASWALS NECO LIMITED)

REGD. OFFICE : F-8, MIDC INDUSTRIAL AREA, HINGNA ROAD, NAGPUR - 440 016 (INDIA)
PHONES : +91-7104-237276, 237471, 237472, 236251, 325682, 325683, 325684,
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08th December, 2017

To,
Manager (Listing),
National Stock Exchange of India,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai

Manager (Listing),
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400001

Dear Sirs,

Sub.:- Next Board Meeting at Shorter Notice on 11th December, 2017.

To consider issue of shares on Preferential basis to Promoters and Lenders (Conversion of Loan into Equity Shares) and conversion of Unsecured Loan of promoters into Equity Shares of the Company under Debt Restructuring Scheme.

NOTICE is hereby given pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the next Meeting of the Board of Directors of the Company will be held at shorter notice on Monday, the 11th day of December, 2017 at 12.30 P. M. at the Registered Office of the Company at F-8, MIDC Industrial Area, Hingna Road, Nagpur-440016 (MH), inter-alia to consider the Issue of shares on Preferential basis to Promoters and Lenders (Conversion of Loan into Equity Shares), conversion of Unsecured Loan of Promoters into Equity Shares of the Company under Debt Restructuring Scheme, Increase in Authorised Share Capital of the Company, to take note of Draft Master Restructuring Agreement and to convene Extra-Ordinary General Meeting of the Shareholders of the Company.

Further, pursuant to Company's Code of Conduct for regulating, monitoring and reporting of Insider Trading the Trading Window for dealing in the Securities of the Company shall remain closed for all Designated Persons of the Company from December 09, 2017 to December 13, 2017 (both days inclusive).

This is for your kind information and record.

Thanking you,

Yours faithfully,

For JAYASWAL NECO INDUSTRIES LIMITED,

ASHUTOSH MISHRA

General Manager (Company Secretary & Compliance Officer)

Membership No.: A23011



BRANCH OFFICES :

"NECO HOUSE" D-307, Defence Colony,
NEW DELHI - 110 024. (INDIA)
PHONES : 011-32041695
FAX NO. : 011-24642190

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NARIMAN POINT, MUMBAI 400 021 (INDIA)
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KOLKATTA-700012 INDIA FAX : 033-22122560
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BHILAI - 490026 CHHATISGARH, INDIA
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