

December 12, 2017

The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations") - Order passed by National Company Law Tribunal ("NCLT") approving the composite Scheme of Arrangement

Dear Sir(s),

In continuation to our earlier announcements in this regard, we wish to inform you that the Hon'ble NCLT vide its order dated December 08, 2017 (copy of which was received by the Company on December 11, 2017), has approved the Scheme of Arrangement/ Amalgamation under Sections 230 to 232 of the Companies Act, 2013 between Religare Securities Limited (Transferor Company 1/ Demerged Company), Religare Commodity Broking Private Limited (Transferor Company 2), RGAM Investment Advisers Private Limited (Transferor Company 3), Religare Venture Capital Limited (Transferor Company 4), Religare Arts Investment Management Limited (Transferor Company 5), Religare Capital Finance Limited (Transferor Company 6), RGAM Capital India Limited (Transferor Company 7), Religare Investment Advisers Limited (Transferor Company 8), Religare Support Services Limited (Transferor Company 9), Religare Arts Initiative Limited (Transferor Company 10), Religare Capital Markets (India) Limited (Transferor Company 11) (hereinafter collectively referred to as "Transferor Companies") Religare Broking Limited (Resulting Company) and Religare Enterprises Limited (Transferee Company).

The order will be filed by the Transferor / Transferee / Resulting Companies with the Registrar of Companies in due course of time.

This is for your information and records please.

**Thanking You,
For Religare Enterprises Limited**


**Reena Jayara
Company Secretary**

