

FD/SE/61/63



05.12.2017

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| <b>Script Code : PNB</b>   | <b>Script Code : 532461</b>   |
| The Assistant Vice President<br>National Stock Exchange of India Limited<br>"Exchange Plaza",<br>Bandra – Kurla Complex, Bandra (E),<br><b><u>Mumbai – 400 051</u></b> | The Dy. General Manager<br>Bombay Stock Exchange Limited<br>1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers<br>Dalal Street,<br><b><u>Mumbai – 400 001</u></b> |

Dear Sir/Madam,

**Reg.: Disclosure under Regulation 30 of Securities Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to our Exchange filing on 02<sup>nd</sup> November 2017 on partial stake sale of equity shares in PNB Housing Finance Ltd. and subsequent launching of Offer For Sale on both the Stock Exchanges (NSE /BSE), the Bank successfully sold 98,15,860 equity shares of PNBHFL to different investors (Non Retail and retail) at above the floor price /cut off price, with gross sales consideration of Rs.1315.33 Crores.

This is for your information and appropriate dissemination.

Thanking you

Yours faithfully,

**(Balbir Singh)**  
**Company Secretary**