



पंजाब नैशनल बैंक



punjab national bank

Share Department, Finance Division

Head Office, Plot No. 4 Sector 10, Dwarka, New Delhi PIN 110075

Telephone No. 011-28044866 email id [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

Dated: December 11, 2017

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| To,<br>The General Manager<br>Department of Corporate Services<br>BSE Limited<br>Phiroze Jeejeebhoy Towers, Dalal Street<br>Mumbai 400001 | To,<br>The Manager<br>Listing Department<br>National Stock Exchange of India Limited<br>Exchange Plaza, Plot no. C/1, G Block<br>Bandra Kurla Complex<br>Bandra East Mumbai 400051 |
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**Sub: Opening of the qualified institutions placement of equity shares of face value of Rs. 2 each (the "Equity Shares") by Punjab National Bank (the "Issue") to qualified institutional buyers in accordance with the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations").**

Dear Sir,

The Bank has filed a Preliminary Placement Document in connection with the QIP, which is publicly available at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com). The Bank urges all shareholders to review the Preliminary Placement Document, which provides an update on the Bank's financial position and results of operations and in relation to various regulatory matters.

*This announcement does not constitute an offer of Equity Shares for sale in the United States or in any other jurisdiction.*

*The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold within the United States only to "qualified institutional buyers" (as such term is defined in the Rule 144A under the U.S. Securities Act ("Rule 144A")) in reliance on Rule 144A or another available exemption from registration under the U.S. Securities Act and outside of the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.*

Thanking you.

Yours truly  
For Punjab National Bank

Name: Balbir Singh  
Designation: Company Secretary

