## RHC FINANCE PRIVATE LIMITED

Regd. Office: 54 Janpath, New Delhi – 110001 Phone: +91 11 40188100 | Fax +91 11 40188151

Email: rhcfinance@gmail.com | CIN U67120DL2007PTC166294

February 20, 2017

To,

**Listing Department** 

National Stock Exchange of India Ltd.

Department "Exchange Plaza",

Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (East),

Mumbai - 400051

BSE Ltd.

**Corporate Communications** 

Phiroze Jeejeebhoy Towers

Dalal Street.

Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of

Shares and Takeovers) Regulations, 2011

Dear Sir(s),

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,

For RHC FINANCE PRIVATE LIMITED

AUTHORISED/SIGNATORY

Encl.: As above.

Cc: The Company Secretary

**Religare Enterprises Limited** 

6th Floor, Plot No. A3/4/5, GYS Global,

Sector 125, Noida,

U.P. - 201 301.

## Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Realize of the Start Exchanges where the Jatures of the target company are lined.   Relice Interviews	40.85%	72,857,383								40.83%	72,822,383	50.93%	90,822,601	Total
Religion   State   Exchanges where the share of the target company are listed   2002.2017   2002.201	60	6.	P	4.		10	2		4	,	ű.	0.00%	50	Abhishek Singh
Religance   Emparicy (TC)   Religance   Substitute   Religance   Substitute   Religance   Substitute   Subs	r.		ï	28		34	37	9	+		4	0.00%	100	PS Trust
Relignate Enterprises   Relignate   Relignate Enterprises   Relignate   Reli	ii	κ	**	(8)	3:	•	S\$	g.	391	N.	4	0.00%	166	Aditi Shivinder Singh
Religate Enterprises Ltd   Religate Enterprises Ltd	×	×	4			38	ij.		9	9	W.	0.00%	166	Japna Malvinder Singh
pray (TC)    Religant Enterprises Ltd   Religant Enterprises Ltd	4.40%	7,850,000	×	3		89	6	a	þ	4.40%	7,850,000	6.10%	10,876,602	Shivinder Mohan Singh
Impany (IC)  Religate Enterprises Lid  Religate Enterprises Lid  National Lid. BSE Lid  Occumbrance  Promoter holding in the target company (I)  Promoter holding in the target (I)  Promoter holding in t	4 39%		5	33	7	10	34		3)	4.39%	7,835,000	6.24%	11,123,525	Malvinder Mohan Singh
Interpretation (2)  Changes where the shares of the target company are listed  Changes where the shares of the target company are listed  Promoter holding in the larget company (1)  Promoter holding in the larget (2)  Promoter hol	19,47%	34,730,172	0.	9	9			•	(6)		34,730,172	22 27%	39,709,358	RHC Holding Pvt. Ltd.
of the Target Company (IC)  of the Stock Exchanges where the shares of the target company are listed  reporting  reporting  fifthe promoter of PAC on whose shares encumbrance has been created/released/moked  of the creation of encumbrance  from the company (I)  of the promoter holding in the larget company (I)  promoter holding in the larget company (I)  promoter holding  promoter holdin	12.58%		STCI Finance Ltd.		35,000	Collateral provided for top- up against loan taken by Group Co.			Creation -		22,407,211	16.32%	29,112,634	RHC Finance Pvi Lid
of the Target Company (IC)  of the Stock Exchanges where the shares of the target company are listed  reporting  reporting  fifthe promoter or PAC on whose shares encumbrance has been created/ released/invoked of the creation of encumbrance to the promoter holding in the target company (I)  of the promoter holding in the target company (I)  of the promoter holding in the target company (I)  of the promoter holding in the target company (I)  already  because Pvt Ltd  RHC Finance Pvt Ltd  RHC Finance Pvt Ltd  RHC Finance (3)  RHC Finance (3)  Reasons for encumbrance (3)  In whose favour shares encumbered (2)  where (3)  Anne of the entity in whose favour shares encumbrance (4)  Share (creation) release( in wocation) in ond disposal enumbrance (4)  where (3)  RHC Finance Pvt Ltd  RHC Finance Pvt Ltd  RHC Finance (3)  RHC Finance (3)  Reasons for encumbrance (Number   % of   Name of the entity in whose favour shares (7)  Share (creation) encumbrance undertaking/  where (3)							others)							
of the Target Company (IC)  of the Stock Exchanges where the shares of the target company are listed  reporting  reporting  reporting  fithe promoter of PAC on whose shares encumbrance has been created/released/invoked of the creation of encumbrance (2)  refer(s) or larget company (I)  already  already  bencumbered (2)  Promoter holding in the encumbered (2)  Aumber of a of total total total total total share  capital in the encumbrance (2)  Type of the encumbrance (3)  Type of total tot							undertaking/							
of the Target Company (TC)  of the Stock Exchanges where the shares of the target company are listed  reporting  reporting  reporting  Promoter to PAC on whose shares encumbrance has been created/ released/invoked  of the creation of encumbrance in the target company (TC)  Promoter holding in the target company are listed  Promoter holding in the target company (TC)  Promoter holding in the target company are listed  Promoter holding in the target company are list	capital		**	capital			non disposal	-80	release/	capital		capital		
of the Target Company (TC)  of the Stock Exchanges where the shares of the target company are listed  of the Stock Exchange of India Ltd. BSE Ltd.  National Stock Exchange of India Ltd. BSE Ltd.  2.002.2017  2.002.2017  RHC Finance Pvt Ltd.  Of the creation of encumbrance:  RHC Finance Pvt Ltd.  RHC Finance (3)  RHC Finance (4)  Numbrance (3)  RHC Finance (4)  RHC Finance (5)  RHC Finance (5)  RHC Finance (6)  RHC Finance (6)  RHC Finance (7)  Reasons for encumbrance (1)  Number (1)  Name of the entity in whose favour shares	share	14	encumbered	share	N.		(pledge/ lien/	release/	(creation/	share		share		
of the Target Company (TC)  of the Slock Exchanges where the shares of the target company are listed  of the Slock Exchange where the shares of the target company are listed  reporting  fithe promoter of PAC on whose shares encumbrance has been created/released/invoked  of the creation of encumbrance  of the Promoter holding in the target company (1)  already  with  Number  of of Number  of the Type of Date of Type of Reasons for encumbrance. Number % of Name of the entity	total	F-2	in whose favour shares	10131		:			event	total		total		
of the Slock Exchanges where the shares of the target company are listed  reporting  rep	% of		Name of the entity	90 of		Reasons for encumbrance		Date of	Type of	% of				
of the Stock Exchanges where the shares of the target company are listed  reporting  reporting  fithe promoter or PAC on whose shares encumbrance has been created/released/invoked of the creation of encumbrance:  of the Promoter holding in the target company (1) already  ter(s) or target company (1) already  with  Refigure Enterprises Ltd  National Stock Exchange of India Ltd., BSE Ltd.  20.02.2017  RHC Finance Pvt. Ltd.  RHC Finance Pvt. Ltd.  Details of events pertaining to encumbrance (3)	11(6)	invocation [(1)-(												
get Company (TC)  Religare Enterprises Ltd	-	release [(2)-(3)]												him(*)
get Company (TC)  Religare Enterprises Ltd  Religare Enterprises Ltd  Religare Enterprises Ltd  National Stock Exchange of India Ltd., BSE Ltd.  20.02.2017  20.02.2017  Promoter holding in the target company (1)  Promoter holding in the target company (1)  Promoter holding already  Religare Enterprises Ltd  National Stock Exchange of India Ltd., BSE Ltd.  20.02.2017  RHC Finance Pvt Ltd  RHC Finance Pvt Ltd  Religare Enterprises Ltd  20.02.2017	3)I /	(creation [(2)+(3								٣	encumbered (2			PACs with
Target Company (TC)  Stock Exchanges where the shares of the target company are listed  National Stock Exchange of India Ltd., BSE Ltd.  20.02.2017  promoter of PAC on whose shares encumbrance has been created/ released/invoked  Promoter holding in the  Promoter holding in the  Promoter holding  Refigure Enterprises Ltd  National Stock Exchange of India Ltd., BSE Ltd.  20.02.2017  RHC Finance Pvt. Ltd.	shares	of encumbered :									already		target company (1	promoter(s) or
Religare Enterprises Ltd National Stock Exchange of India Ltd., BSE 1 20.02.2017 RHC Finance Pvt.Ltd	74	Post event holdi				ce (3)	to encumbran	cuts pertaining	Details of ex	Sim	Promoter hold		Promoter holding	Name of the
Religare Enterprises Ltd  National Stock Exchange of India Ltd., BSE 1 20.02.2017  RHC Finance Pvt Ltd													scumbrance:	Details of the creation of er
re the shares of the target company are listed Religare Enterprises Ltd National Stock Exchange of India Ltd., BSE 20.02-2017							M Lid	RHC Finance P	invoked	ed/released	e has been creat	ncumbrano	AC on whose shares of	Name of the promoter or P.
re the shares of the target company are listed Religare Enterprises Ltd  National Stock Exchange of India Ltd., BSE I								20.02.2017						Date of reporting
							Exchange of Ind	National Stock		sted	t company are h	of the targe	ges where the shares	Names of the Stock Exchar
							mses Ltd	Religare Enterp					ny (TC)	Name of the Target Compa

## For RHC Finance Private Limited

Authorised Signatury
Place New Delhi
Date: 20.02.2017



<sup>\*</sup> The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup> This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender