

RHC Holding Private Limited

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CIN : U67190DL2007PTC162322 Email : rhcholding@gmail.com Website : www.rhcholding.com

February 20, 2017

To,
Listing Department
National Stock Exchange of India Ltd.
Department "Exchange Plaza",
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Ltd.
Corporate Communications
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,
For RHC HOLDING PRIVATE LIMITED



AUTHORISED SIGNATORY



Encl.: As above.

Cc: The Company Secretary
Religare Enterprises Limited
6th Floor, Plot No. A3/4/5, GYS Global,
Sector 125, Noida,
U.P. - 201 301.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Religare Enterprises Ltd									
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Ltd., BSE Ltd									
Date of reporting		20.02.2017									
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked		RHC Holding Pvt. Ltd									
Details of the creation of encumbrance:											
Name of the promoter(s) or PACs with whom (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)								
	Number	% of total share capital	Type of event (creation/ release/ invocation)								
			Date of creation/ release/ invocation of encumbrance								
			Type of encumbrance (pledged/ lien/ non disposal/ undertaking/ others)								
			Reasons for encumbrance **								
			Number								
		% of total share capital	Name of the entity in whose favour shares are encumbered ***								
			Number								
		% of total share capital	Post event holding of encumbered shares [creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]								
RHC Holding Pvt. Ltd	39,709,358	22.27%	Release	14.02.2017	Pledge	Collateral released against loan taken by Group Co	200,000	0.11%	Credit Suisse Finance (India) Pvt. Ltd	34,220,372	19.19%
			Creation	16.02.2017	Pledge	Collateral provided against loan taken by Group Co	525,000	0.29%	Julius Baer Capital India Pvt. Ltd	34,745,372	19.48%
RHC Finance Pvt. Ltd	29,112,634	16.32%	Release	16.02.2017	Pledge	Collateral released against self borrowing	15,200	0.01%	Axis Finance Ltd	34,730,172	19.47%
Navinder Mohan Singh	11,133,525	6.24%	-	-	-	-	-	-	-	22,442,211	12.58%
Shivinder Mohan Singh	10,876,602	6.10%	-	-	-	-	-	-	-	7,835,000	4.39%
Jagjit Malvinder Singh	166	0.00%	-	-	-	-	-	-	-	7,850,000	4.40%
Adin Shivinder Singh	166	0.00%	-	-	-	-	-	-	-	-	-
P.S. Taneer	100	0.00%	-	-	-	-	-	-	-	-	-
Ashishok Singh	50	0.00%	-	-	-	-	-	-	-	-	-
Total	90,822,601	50.93%								72,857,383	40.85%

For RHC Holding Private Limited

Authorized Signatory



Place: New Delhi
Date: 20.02.2017

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.