



Ref: KCP: CS : BSE : RB : 16-17 : 322017

February 3, 2017

National Stock Exchange of India Limited (NSE)
Scrip : KCP
BandraKurla Complex,
Bandra (E)
Mumbai-400 051

Bombay Stock Exchange Ltd (BSE)
Scrip - 590066
Floor No.25, P J Towers
Dalal Street,
Mumbai 400 001

Dear Sir /Madam,

Sub: Outcome of the Board Meeting held on 03/02/2007.

Ref: Under Regulations 30 and 33 of the SEBI (LODR) Regulations 2015.

The Board of Directors of the Company at their meeting held today, inter-alia, considered and approved the Un-audited Financial Results of the Company for the quarter and nine months ended 31st December 2016. The Meeting of the Board of Directors of the Company commenced at 12.00 Noon and concluded at 3.30 p.m.

This is for your information and records.

Thanking You,

Yours faithfully,
For THE KCP LIMITED

Y. VIJAYAKUMAR
COMPANY SECRETARY &
COMPLIANCE OFFICER.

Encl:

1. Un-audited Financial results of the Company for the Quarter and nine months ended 31st December 2016.
2. Limited review Report of M/s. Brahmayya & Co, Vijayawada, Statutory Auditors and M/s. K.S. Rao & Co., Joint Auditors, Hyderabad of the company.

THE KCP LIMITED

Registered Office: Ramakrishna Buildings, 2, Dr. P. V. Cherian Crescent, Egmore, Chennai 600 008. INDIA

Phone: + 91-44-6677 2600 Fax: + 91-44-6677 2620 E-mail: corporate@kcp.co.in

www.kcp.co.in

CIN : L65991TN1941PLC001128

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cheriai Crescent, Chennai - 600 008
CIN : L85991TN1941PLC001128

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/9 MONTHS PERIOD ENDED 31ST DECEMBER 2016

(Rupees in lakhs)

Sl No	PARTICULARS	3MONTHS ENDED			9 MONTHS ENDED		YEAR ENDED
		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
		Unaudited	Unaudited	Unaudited	UnAudited	UnAudited	Audited
1	INCOME FROM OPERATIONS	23389	22890	19179	67076	62917	84790
	LESS-EXCISE DUTY	3312	3078	2588	9309	8119	11220
	(a) NET SALES/ INCOME FROM OPERATIONS	20077	19813	16591	57767	54799	73480
	(b) OTHER OPERATING INCOME	162	568	347	1093	1127	1499
	TOTAL INCOME FROM OPERATIONS	20239	20381	16938	58860	55925	74979
2	EXPENSES						
	(a) COST OF RAW MATERIAL CONSUMED	5360	4999	5320	16738	14831	20752
	(b) PURCHASES OF STOCK IN TRADE						
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	-137	1107	-549	-592	-53	554
	(d) STORES AND SPARES CONSUMED	1005	1140	925	3259	2911	3868
	(e) EMPLOYEES BENEFIT EXPENSE	1764	1918	1562	5414	5005	6631
	(f) DEPRECIATION AND AMORTISATION EXPENSE	1266	1298	1111	3742	2908	3912
	(g) POWER & FUEL	3565	3024	2714	10114	8605	11907
	(h) FREIGHT OUTWARD	2617	2634	2273	7615	7514	9867
	(i) OTHER EXPENDITURE	1991	1846	1671	5484	5246	6735
	TOTAL EXPENSES	17431	17966	15027	51774	46967	64225
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	2809	2415	1911	7086	8958	10754
4	OTHER INCOME	68	117	49	362	210	383
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	2877	2532	1960	7448	9168	11137
6	FINANCE COSTS	1172	1201	1110	3547	3484	4541
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND BEFORE EXCEPTIONAL ITEMS (5-6)	1705	1331	850	3901	5684	6596
8	EXCEPTIONAL ITEMS	0	0	0	0	0	0
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	1705	1331	850	3901	5684	6596
10	TAX EXPENSE-ADD/(LESS)-	686	474	324	1453	1223	2256
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	1018	858	526	2448	4461	4341
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)	0	127	0	375	0	55
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	1018	731	526	2073	4461	4286
14	SHARE OF PROFIT / (LOSS) OF ASSOCIATES						
15	MINORITY -SHARE OF INTEREST-PROFIT						
16	NET PROFIT(+)/LOSS(-) AFTER TAXES, MINORITY INTEREST AND SHARE OF PROFIT/(LOSS) OF ASSOCIATE						
17	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289
18	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR						34592
19	EARNINGS PER SHARE (EPS) (Per Face Value of Share Rs.1/- each)						
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.79	0.67	0.41	1.89	3.46	3.37
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.79	0.57	0.41	1.61	3.46	3.32

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 3rd February 2017.
- Statutory Auditors have carried out a Limited Review of the above results.
- An expenditure of Rs.576 lakhs (Net of Tax of Rs.375 lakhs) incurred by Engineering Unit on account of Chennai floods has been accounted as Extra-ordinary Expenses in the 9 months period ended 31.12.2016 subject to the settlement of the insurance claim.
- Figures for the previous period have been regrouped wherever necessary.

(BY ORDER OF THE BOARD)

Place : Chennai - 600 008

Date : 03.02.2017


 For THE KCP LIMITED
 Y.L. Indira Dutt
 Joint Managing Director

MP

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES

(Rs in Lakhs)

Sl No	PARTICULARS	3 MONTHS ENDED			9 MONTHS ENDED		YEAR ENDED 31.03.2016
		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	
1	Segment Revenue (Net Sale / Income from each segment)						
a	Engineering	1345	2249	986	4939	5850	7096
b	Cement	21656	20626	17949	61633	56372	76590
c	Power	1684	1488	2046	4931	5750	7885
d	Hotel	378	242	0	751	0	0
e	Others	49	149	68	435	259	331
	Total	25112	24754	21049	72690	68231	91902
	Less: Inter segmental Revenue	1561	1295	1523	4521	4187	5702
	Excise Duty	3312	3078	2588	9309	8119	11220
	Net Sales / Income from Operations	20239	20381	16938	58860	55925	74979
2	Segment Results (Profit (+) / Loss (-) before tax and Interest from each segment						
a	Engineering	-510	(86)	(341)	(834)	(335)	(944)
b	Cement	3548	2747	2208	8610	8564	11051
c	Power	83	197	250	625	950	1245
d	Hotel	-204	(333)	0	(867)	0	(38)
e	Others	-12	(50)	(8)	(118)	(19)	(45)
f	Other unallocable expenditure(-) net of unallocable Income (+)	-27	57	(148)	31	8	(131)
	Total	2877	2532	1960	7448	9168	11138
	Less:						
	Interest	1172	1201	1110	3547	3484	4541
	Extra-ordinary Expense	0	201	0	577	0	84
	Total Profit Before Tax	1705	1130	850	3325	5684	6512
3	Segment Assets						
a	Engineering	11800	11880	11718	11800	11718	11992
b	Cement (*)	51762	50252	51804	51762	51804	50308
c	Power	16962	15520	17026	16962	17026	16543
d	Hotel	11544	11725	10719	11544	10719	11957
e	Unallocated	15274	15319	14191	15274	14191	14226
	Total	107341	104696	105458	107341	105458	105025
4	Segment Liabilities						
a	Engineering	5812	5369	4685	5812	4685	4410
b	Cement	25296	24478	26250	25296	26250	25873
c	Power	6287	6476	6951	6287	6951	7205
d	Hotel	5062	5454	5595	5062	5595	6010
e	Unallocated	24067	23121	21515	24067	21515	22783
	Total	66524	64897	64996	66524	64996	66282

* NOTE :- Includes Rs. 2133 Lakhs being the Capital Work-in-Progress in respect of Muktyala (Krishna Dist., A.P.) Cement Plant Expansion Project.



KCP

BRAHMAYYA & Co.,
Chartered Accountants
33-25-33B, Govindarajulu Naidu St.,
Surya Rao Pet
Vijayawada – 520003

K S Rao & co.,
Chartered Accountants
Flat No. 505,
Golden Green Apartments
Irrummangil Colony
Hyderabad - 500082

To
The Board of Directors
The KCP Limited
Chennai.

We have reviewed the accompanying statements of unaudited financial results of **M/s. THE KCP LIMITED, CHENNAI** for the quarter/nine months period ended 31st December, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with applicable Accounting Standards specified under section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

for Brahmayya & Co.,
Chartered Accountants,
Firm Regn. No. 00513S



(T.V. RAMANA)
Partner
Membership No.200523
Camp: Chennai
Date : 03-02-2017



for K S Rao & Co.,
Chartered Accountants
Firm Regn. No. 003109S



(P. GOVIRDHANA REDDY)
Partner
Membership No. 029193
Camp: Chennai
Date : 03-02-2017