

Date: 23/02/2017

The Manager- Listing Compliance  
BSE Limited  
Floor 25, P J Towers,  
Dalal Street, Mumbai-400001

Scrip code: 532640

The Manager- Listing Compliance  
The National stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex, Bandra (East)  
Mumbai-400051  
Symbol: CYBERMEDIA

**Sub: Disclosure under Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Ma'am

In continuation of our Letter dated February 22, 2017 regarding the outcome of Board Meeting held on February 22, 2017, the details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are given below:

1. Alteration in the terms of Loan Agreement entered with the Promoter & Promoter's Group subject to the approval of shareholders.
2. Issue of 23,66,000 (Twenty Three Lacs and Sixty Six Thousand) equity shares for a price of Rs. 10/- (Rupees Ten only) per share (Face Value of Rs. 10/-) on Preferential Basis to Mr. Pradeep Gupta & Mr. Dhaval Gupta - Promoter and Promoter's group pursuant to the provisions of Section 62 read with Section 42 and all other applicable provisions, if any, of the Companies Act, 2013 and Rules, SEBI Regulations and subject to the approval of shareholders.

The name of the allottee and percentage of post preferential offer is:

S.No.	Name of the Proposed Allottee	Pre-Issue Shareholding		Present Issue	Post Issue of Shareholding	
		No. of Shares	% of Shareholding		No. of Shares	% of Shareholding*
1.	Pradeep Gupta	27,66,236	26.34	18,95,000	46,61,236	36.23
2.	Dhaval Gupta	4,51,697	4.30	4,71,000	9,22,697	7.17

\*This includes allotment to be made in Two Financial Years.

3. Notice of Postal Ballot and appointment of scrutinizer related to the aforesaid matters.

Kindly take it on record and acknowledge the same.

For Cyber Media (India) Limited

  
Anoop Singh  
Company Secretary  
M. No. F8264

