JAGDISH NATHALAL PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

28/02/2017

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 6000 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED.**

Please take same on the record.

Thanking you

Yours faithfully

(JAGDISH NATHALAL PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name	of the Target Company (TC)	JYOTI RESINS	AND ADHESIVE L	IMITED
	s) of the acquirer and Persons Acting in t (PAC) with the acquirer	JAGDISH NATHALAL PATEL		
	er the acquirer belongs to	yes		
Promo	ter/Promoter group			
	s) of the Stock Exchange(s) where the	Bombay stock e	xchange	
shares	of TC are Listed			
	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before holding	the acquisition under consideration, g of :			
a)	Shares carrying voting rights	443268	11.082	11.082
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e)	Total (a+b+c+d)	446768	11.169	11.169
Details	of acquisition			
a)	Shares carrying voting rights acquired	6000	0.150	0.150
p)	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil
	receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil

e)	Total (a+b+c+/-d)	6000	0.150	0.150
After t	he acquisition, holding of acquirer along ACs of:			
	Shares carrying voting rights	452768	11.319	11.319
c)	VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil
	TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e)	Total (a+b+c+d)	452768	11.319	11.319
issue /	of acquisition (e.g. open market / public rights issue / preferential allotment / intersfer/encumbrance, etc.)	Open market		
Salient includi	features of the securities acquired ng time till redemption, ratio at which it can verted into equity shares, etc.	8		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC		27/02/2017		
Equity share capital / total voting capital of the TC before the said acquisition		4000000 equity shares of Rs 10/- each		
Equity share capital/total voting capital of the TC after the said acquisition		4000000 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition		4000000 equity shares of Rs 10/- each		

Part-B

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
JAGDISH NATHALAL PATEL	Yes	ABXPP3609G
	-33	

Signature of the acquirer / Authorised Signatory

Place : Ahmedabad

Date: 28/02/2017

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

JYOTIKA JAGDISH PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 28/02/2017

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub :- disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011,

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 5000 equity shares of M/S **JYOTI RESINS AND ADHESIVE LIMITED.**

Please take same on the record.

Thanking you Yours faithfully

JYOTIKA JAGDISH PATEL

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVE LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name o	of the Target Company (TC)	JYOTI RESINS	AND ADHESIVE L	IMITED
	s) of the acquirer and Persons Acting in t (PAC) with the acquirer	JYOTIKA JAGDISH PATEL		
Wheth	er the acquirer belongs to	yes		
Promot	ter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Bombay stock exchange		
	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before holding	the acquisition under consideration, g of :			
a)	Shares carrying voting rights	330793	8.269	8.269
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e)	Total (a+b+c+d)	334793	8.369	8.369
Details	of acquisition			
	Shares carrying voting rights acquired	5000	0.125	0.125
	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil
	TC (specify holding in each category) acquired	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil

e)	Total (a+b+c+/-d)	5000	0.125	0.125
After the acquisition, holding of acquirer along with PACs of:				
	Shares carrying voting rights VRs otherwise than by equity shares	339793	8.494	8.494
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil
	TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e)	Total (a+b+c+d)	339793	8.494	8.494
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)		Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.				
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC		27/02/2017		
Equity share capital / total voting capital of the TC before the said acquisition		4000000 equity shares of Rs 10/- each		
	share capital/ total voting capital of the TC ne said acquisition		shares of Rs 10/-	
Total diluted share/voting capital of the TC after the said acquisition		4000000 equity	shares of Rs 10/-	each

Part-B

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
JYOTIKA JAGDISH PATEL	yes	ACOPP9027C
		3

Signature of the acquirer Authorised Signatory

Place: Ahmedabad

Date: 28/02/2017

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.