

# BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2017/61

2 February 2017

<b>The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001</b>	<b>The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051</b>
<b>Scrip Code:500034</b>	<b>Scrip Code : BAJFINANCE -EQ</b>

Dear Sirs,

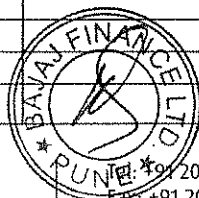
Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 2 February 2017, allotted 100 secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non Convertible Debentures (NCD)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	2 February 2017
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	100 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 10 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

CASH FLOWS		
1st Coupon Date	Date*	02 February 2018
	No of Days	365
	Amount (₹) Per NCD	77,000.00
2nd Coupon Date	Date*	02 February 2019
	No of Days	365
	Amount (₹) Per NCD	77,000.00
3rd Coupon Date	Date*	02 February 2020
	No of Days	365
	Amount (₹) Per NCD	77,000.00
4th Coupon Date	Date*	02 February 2021
	No of Days	366
	Amount (₹) Per NCD	77,000.00
5th Coupon Date	Date*	02 February 2022
	No of Days	365
	Amount (₹) Per NCD	77,000.00
Principal/ Redemption Amount	Date*	02 February 2022
	No of Days	1826
	Amount (₹) Per NCD	10,00,000.00
Coupon Rate		7.70% p.a.
YTM (On XIRR Basis)		NA
Tenor (Days)		1826
Redemption Date		02 February 2022

Corporate Office Ext.: 3<sup>rd</sup> Floor, Panchshil Tech Park, Viman Nagar, Pune - 411014, Maharashtra, India  
Registered Office: Mumbai-Pune Road, Akurdi, Pune - 411035, Maharashtra, India



Phone: +91 20 30186403  
Fax: +91 20 30186364  
Corporate ID No.:  
L65910MH1987PLC042961

[www.bajajfinserv.in/finance](http://www.bajajfinserv.in/finance)



# BAJAJ FINANCE LIMITED

Redemption Premium/ Par	N.A.
Issue Price	10,00,000.00
Coupon Payment Frequency	Annual
Coupon Type	Fixed

\* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no.CIR/MD/DF-1/122/2016 dated 11 November 2016.

Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,  
Yours faithfully,  
For Bajaj Finance Limited

  
Anant Damle  
Company Secretary

