

February 10, 2017

UAL/MSA/391

To
The BSE Ltd.,
P.J. Tower,
Dalal Street,
Mumbai 400 001

Dear Sir,

Sub: **Compliance under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011**

In continuation to our letter no. UAL/MSA/163 dated 29th July, 2016, we have to inform you that the Company has received a disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011, from Ms. Chemicals and Ferro Alloys Private Limited (CFAPL) informing that due to the Amalgamation of CFAPL with its wholly owned subsidiary M/s. Universal Ferro & Allied Chemicals Limited (UFACL); the name change in the demat account of UFACL has been effected by CDSL on 08.02.2017 and the same has been intimated by the DP (Axis Bank Limited) to CFA on 09.02.2017.

Because of aforesaid merger the total shareholding of CFAPL in the Company would increase from **1,55,800 to 4,25,800 i.e. (7.89% to 21.56%)** and UFACL shareholding in the Company would become **Nil**. The Company wishes to place on record that there is no change in the promoter holding.

In terms of compliance under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011, we submit herewith our disclosure as per **Annexure A** attached.

We request you to please treat the above disclosures towards the compliance made by the company under 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011,

Thanking you,

Yours truly,
For Uni Abex Alloy Products Limited



M. S. Ashar
Company Secretary &
Compliance Officer

Encl: a/a

CHEMICALS AND FERRO ALLOYS PRIVATE LIMITED



Universal Ferro & Allied Chemicals Ltd. Amalgamated with Chemicals and Ferro Alloys Pvt. Ltd.
CIN: U99999MH1961PTC012216

10th February, 2017

Department of Corporate Service,
The Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Dear Sir,

Sub: Compliance under SEBI (Substantial Acquisition of Shares & Takeovers) regulations 2011

In continuation to our dated 29th July, 2016, we have to inform you that the Company has received a disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011, from Ms. Chemicals and Ferro Alloys Private Limited (CFAPL) informing that due to the Amalgamation of CFAPL with its wholly owned subsidiary M/s. Universal Ferro & Allied Chemicals Limited (UFACL); the name change in the demat account of UFACL has been effected by CDSL on 08.02.2017 and the same has been intimated by the DP (Axis Bank Limited) to CFA on 09.02.2017.

Because of aforesaid merger the total shareholding of CFAPL in the Uni Abex Alloy Products Limited would increase from **1,55,800 to 4,25,800 i.e. (7.89% to 21.56%)** and UFACL shareholding in Uni Abex Alloy Products Limited would become **Nil**.

In terms of compliance under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011, we submit herewith our disclosure as per **Annexure A** attached.

Thanking you,

For Chemicals and Ferro Alloys Private Limited

Anosh F. Neterwala

Director

DIN: 01418744

16d, Il Palazzo, Little Gibbs Road,
Malabar Hill, Mumbai 400 006



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	UNI ABEX ALLOY PRODUCTS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CHEMICALS AND FERRO ALLOYS PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER GROUP		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition under consideration, holding of :		
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	155800	7.89%	
c) Voting rights (VR) otherwise than by shares	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-		
e) Total (a+b+c+d)	155800	7.89%	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	270000	13.67%	
b) VRs acquired /sold otherwise than by shares	-		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-		
d) Shares encumbered / invoked/released by the acquirer	-		
e) Total (a+b+c+/-d)	270000	13.67%	

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<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>425800</p> <p>425800</p>	<p>21.56%</p> <p>21.56%</p>	
<p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>DUE TO AMALGAMATION OF CHEMICALS AND FERRO ALLOYS PRIVATE LIMITED (HOLDING COMPANY) WITH UNIVERSAL FERRO AND ALLIED CHEMICALS LIMITED (SUBSIDIARY COMPANY) AS INFORMED BY THE COMPANY VIDE ITS LETTER NO. UAL/MSA/163 DATED 29TH JULY, 2016.</p>		
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>NAME CHANGE EFFECTED BY CDSL ON 08.02.2017 AND INTIMATED BY AXIS BANK LIMITED (DP) ON 09.02.2017.</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>1975000 EQUITY SHARES OF FV RS. 10 PAID UP CAPITAL – RS. 19750000</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>1975000 EQUITY SHARES OF FV RS. 10 PAID UP CAPITAL – RS. 19750000</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>1975000 EQUITY SHARES OF FV RS. 10 PAID UP CAPITAL – RS. 19750000</p>		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For CHEMICALS & FERRO ALLOYS PVT.LTD.

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Place: MUMBAI

Date: 10.02.2017

