



DIAMOND POWER INFRASTRUCTURE LTD.  
"Essen House", 5/9-10, B.I.D.C., Gorwa,  
Vadodara-390 016, Gujarat, INDIA.  
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04<sup>th</sup> February, 2017

To,  
Deputy General Manager,  
Dept. of Corporate Services,  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai - 400 021

To,  
Deputy General Manager,  
Dept. of Corporate Services,  
**National Stock Exchange of India Limited**  
Exchange plaza, Bandra, Kurla Complex,  
Bandra (East) Mumbai-400 051

**Ref.: Scrip Code No.: 522163 (BSE), DIAPOW (NSE)**  
**Sub.: Initial Disclosure under Regulation 29 of SEBI (SAST) Regulations, 2011**

Dear Sir,

In light of the cited subject, please find herewith the enclosed disclosures which are required to be made by the acquirer who acquire shares or voting rights in a target company together with person acting in concert, aggregating to five percent or more of shares of the target company to every stock exchange where the securities of the Company is listed.


Please take note of the above and acknowledge the receipt of same.

Thanking You,

Yours Faithfully,

For Diamond Power Infrastructure Limited

  
**Dr. Sumit Bhatnagar**  
**Jt. Managing Director**  
**DIN: 00776129**

<p>ALLAHABAD BANK (A Government of India Undertaking)</p>		<p><b>Branch :: Rajmahal Road, VADODARA</b> Giridhar chamber, Ground Floor Rajmahal Road <b>VADODARA - 390001</b> <b>Tel :: - 0265- 2433276, 2435482</b> <b>Tele Fax :: - 0265- 2435482, 2413173</b> e-mail br.rajmahal@allahabadbank.in</p>
<p>Ref No.BRD/DPIL/2017/1104</p>		<p>Date -27.01.2017</p>

**DIAMOND POWER INFRASTRUCTURE LTD**  
**P.O. Box No. 3008**  
**Essen House, 5/12 BIDC**  
**Gorwa, Vadodara**  
**Gujrat-390016**

Dear Sir,

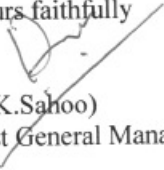
**Disclosure of shareholding under Regulation 29(1) of SEBI (Substantial acquisition and Shares Take over) Regulation 2011.**

We reference to regulation 29(1) of SEBI (Substantial acquisition and Shares Takeover) Regulation 2011, which provides for disclosure of every acquisition which entitles to 5% or more of the shares of voting rights of the shares, to the target Company are listed.

Allahabad bank has acquired 1,85,17,442 nos of equity shares of Diamond Power Infrastructure Ltd. through conversion of debt as per SDR Scheme of RBI. Accordingly, as on 24.01.2017 the total equity shareholding of the Bank stands at 6.87%.

Kindly acknowledge receipt of this communication.

Yours faithfully

  
(B.K.Sahoo)  
Asst General Manager



Encl: Annexure 1 (Disclosure under Regulation 29(1) of SEBI (Substantial acquisition and Shares Take over) Regulation 2011.

**ANNEXURE - 1**

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Diamond Power Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Allahabad Bank		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total(a+b+c+d)	NIL	NIL	NIL
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	18517442	6.87%	6.87%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	NIL	NIL	NIL



category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	NIL 18517442	NIL 6.87%	NIL 6.87%
e) Total(a+b+c+/-d)			
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	18517442 NIL	6.87% NIL	6.87% NIL
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	NIL 18517442	NIL 6.87%	NIL 6.87%
e) Total(a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance,etc.)	Allahabad Bank has acquired 1,85,17,442 equity shares through loan conversion as per SDR term and condition.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NIL		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	23 <sup>rd</sup> January, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	6,90,25,949		
Equity share capital/ total voting capital of the TC after the said acquisition	26,97,10,679		



Total diluted share/voting capital of the TC after the said acquisition	26,97,10,679
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 कृते इलाहाबाद बँक  
FOR ALLAHABAD BANK

Signature of the acquirer / Authorised Signatory  
सहायक महाप्रबंधक / Asst. Gen. Manager  
राजमहल रोड, वडोदरा  
Place: Vadodara Rajmahal Road, Vadodara

Date: 27.01.2017

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

