

UMIYA

UMIYA HOLDING PVT LTD: # 29/3 H M Strafford 2nd Floor, 7th Cross Road, Vasanth nagar, Bangalore
560 052. Tel: 080 2225 2001/02, Fax: 080 2228 2003, www.umiyaindia.com

CIN: U65990MH2000PTC12646

10.02.2017

From,
Umija Holding Private Limited,
#29/3, H M Strafford, 2nd Floor
7th Cross Road Vasanth Nagar,
Bangalore 560 052

To,
The Company Secretary
MRO-TEK Realty Limited
#6, New BEL Road, Chikkamararahalli,
Bangaluru-560054
Fax: 080-23333415

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051
Fax: 022-26598237/38

The Manager
Listing and Compliance Department
BSE Limited
P J Towers, Dalal Street, Fort
Mumbai-400 001
Fax: 022-22723121

Dear Sirs,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: **1. Name of the Company: MRO-TEK Realty Limited**
2. Scrip Code: - BSE: 532376; NSE: MRO-TEK

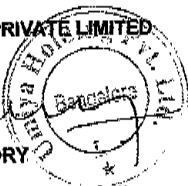
This is with reference to above mentioned subject, Please find enclosed attachment of Disclosure under Regulation (29) (1) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Please take note of the same as Compliance under SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Kindly acknowledge,
Thanking You,
Yours Faithfully,

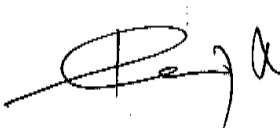

FOR UMIYA HOLDING PRIVATE LIMITED


AUTHORISED SIGNATORY

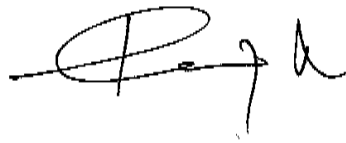
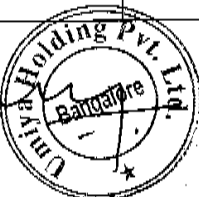


Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|--|--|
| Name of the Target Company (TC) | MRO-TEK REALTY LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | UMIYA HOLDING PRIVATE LIMITED | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | 43,38,723 | 23.225 % | 23.225 % |

| | | | |
|---|-----------|----------|----------|
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| Total (a+b+c+d) | 43,38,723 | 23.225 % | 23.225 % |
| DETAILS OF ACQUISITION: | | | |
| a) Shares carrying voting rights acquired | 2,35,000 | 1.258 % | 1.258 % |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) | - | - | - |
| Total (a+b+c+d) | 2,35,000 | 1.258 | 1.258 |

| | | | |
|---|------------------|---------------|---------------|
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 45,73,723 | 24.483 | 24.483 |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| Total (a+b+c+d) | 45,73,723 | 24.483 | 24.483 |
| Mode of acquisition | Open Market | | |
| Salient features of the Securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc., | N/A | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 10.02.2017 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | INR 9,34,23,010 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | INR 9, 34,23,010 | | |
| Total diluted share/voting capital of the TC after the said acquisition | INR 9, 34,23,010 | | |

