BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2017/76

9 February 2017

The Manager,	The Manager,
BSE Limited,	National Stock Exchange of India Ltd.,
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1, Block G,
25th Floor, Dalai Street,	Bandra – Kurla Complex,
Mumbai – 400 001	Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code: BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 8 February 2017, allotted 3663 secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non
-	Convertible Debentures (NCD)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	8 February 2017
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	3663 Secured Redeemable Non-Convertible Debentures of
	face value of ₹ 10 lacs each aggregating to ₹ 363.30 Crores
Details of Coupon Rate, Schedule of	Pl refer below Cash Flows
Payment of Interest/ Redemption, Tenor &	
Date of Maturity	

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CASH	LOWS	OPTION I	OPTION II	OPTION III	OPTION IV	OPTION V	OPTION VI	OPTION VII	OPTION VIII	OPTION IX	
1st Coupon Date	Date*	08-02-2018	08-02-2018	08-02-2018		N.A.					
	No of Days	365	365	365			N.A.	N.A.	N.A.		
	Arnount (₹) Per NCD	77,000/-	76,500/-	76,500/-							
2nd Coupon Date	Date*	08-02-2019	08-02-2019	08-02-2019							
	No of Days	365	365	365							
	Amount (₹) Per NCD	77,000/-	76,500/-	76,500/-							
	Date*	08-02-2020	08-02-2020	10-02-2020							ray of determined the detail of the control of the section of the
3rd Coupon	No of Days	365	365	367	N.A.					N.A.	
Date	Amount (₹) Per NCD	77,000/-	76,500/-	76,919/-	7						
	Date*	08-02-2021	08-02-2021	N.A.							
4th Coupon	No of Days	366	366								
Date	Amount (₹) Per NCD	77,000/-	76,500/-								
5th Coupon Date	Date*	08-02-2022		N.A.							
	No of Days	365	N.A.								
	Amount (₹) Per NCD	77,000/-					ANA	56			

Corporate Office Ext.: 3^{rd} Floor, Panchshil Tech Park, Viman Nagar, Pune - 411014, Maharashtra, India

Registered Office: Mumbai-Pune Road, Akurdi, Pune - 411035, Maharashtra, India

Tel: +91 20 30 10 70 Fax: +91 20 3018 64 N E Corporate ID No.: L65910MH1987PLC042961

www.bajajfinserv.in/finance







BAJAJ FINANCE LIMITED

Principal/ Redemp	Date*	08-02-2022	08-02-2021	10-02-2020	28-01-2020	27-03-2020	07-04-2020	04-05-2020	27-07-2020	14-08-2020
	No of Days	1826	1461	1097	1084	1143	1154	1181	1265	1283
Amount	Amount (₹) Per NCD	10,00,000/-	10,00,000/-	10,00,000/-	12,44,735/-	12,59,655/-	12,62,457/-	12,69,360/-	12,91,077/-	12,95,779/-
Coupon Rate		7.70% p.a.	7.65% p.a.	7.65% p.a.	Zero Coupon					
YTM (On XIRR Basis)		N.A.	N.A.	N.A.	7.65% XIRR					
Tenor (Days)		1826	1461	1097	1084	1143	1154	1181	1265	1283
Redemptio	n Date	08-02-2022	08-02-2021	10-02-2020	28-01-2020	27-03-2020	07-04-2020	04-05-2020	27-07-2020	14-08-2020
Redemptio Premium/D		N.A.	N.A.	N.A.	Applicable	Applicable	Applicable	Applicable	Applicable	Applicable
Coupon Payment Frequency		Annual	Annual	Annual	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Coupon Type		Fixed	Fixed	Fixed	N.A.	N,A.	N.A.	N.A.	N.A.	N.A.

* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no.CIR/MD/DF-1/122/2016 dated 11 November 2016.

Charge /security, if any, created over the The Debentures repayment, interest thereon, Trustees' remuneration

Charge /security, if any, created over the	The Debentures repayment, interest thereon, Trustees' remuneration
assets	and all other monies relating thereto will be secured by a first pari-
	passu charge by mortgage of Company's Office at Unit No.806,
	admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing
	old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21,
	Raheja Towers, Anna Salai, Mount Road, Chennai - 600 002 of
	nominal value and book debts / loan receivables. The Company shall
	maintain a security cover equivalent to 1 time the aggregate of sums
	outstanding of the debentures issued, provided that such security cover
	shall be calculated only in relation to the security created on such book
	debts and loan receivables.
Special right/interest/privileges attached to	Nil
the instrument and changes thereof.	
Delay in payment of interest/ principle	Nil
Redemption as well as etc.,	
Details of any letter or comments regarding	Nil
payment/non-payment of interest, principle	
on due dates, or any other matter concerning	
the security and / or the assets along with its	
comments thereon, if any;	

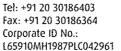
The above is for your information and record.

Thanking you, Yours faithfully,

For Bajaj Finance Limited

Anant Damle Company Secretary





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