

February 08, 2017

Mr Khushro A. Bulsara-Senior General Manager Listing Compliance & Legal Regulatory **BSE** Limited Corporate Relations Department P.J. Towers, Dalal Street Mumbai - 400 001 BSE Scrip Code: 532648

Mr. Avinash Kharkar AVP - Listing Compliance National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051 **NSE Symbol: YESBANK**

Dear Sir,

SUB: Intimation of allotment of Shares pursuant to exercise of options

We hereby inform that the Bank has allotted 1,18,190 (One Lakh Eighteen Thousand One Hundred and Ninety) equity shares of face value of ₹ 10/- each on February 08, 2017 under the JESOP IV, JESOP V, PESOP I and PESOP II - 2010.

The paid up share capital of the Bank has accordingly been increased from ₹423,23,88,530/- consisting of 42,32,38,853 equity shares of ₹10/- each to ₹423,35,70,430/consisting of 42,33,57,043 equity shares of $\sqrt[3]{10}$ - each.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For YES BANK LIMITED

Shivanand R. Sheftigar Company Secretary