



Ref No: APSEZL/SECT/2016-17/219

February 24, 2017

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANIPTS

Sub: Update on Buyback of Non-Convertible Debentures under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Our letter no. APSEZL/SECT/2016-17/218 dated February 23, 2017

Dear Sir,

This is in reference to our letter dated February 23, 2017.

In the said letter, inadvertently, we have mentioned "Regulation 30 of SEBI (Prohibition of Insider Trading) Regulations, 2015" instead of "SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015". The revised letter is attached herewith.

We request to kindly take note of the above change and oblige.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Dipti Shah

Company Secretary



Adani Ports and Special Economic Zone Ltd
Adani House
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Sub: Update on Buyback of Non-Convertible Debentures under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

This is in furtherance to our letter dated February 14, 2017, intimating outcome of Board Meeting held on February 14, 2017, approving buyback of Non-Convertible Debentures in one or more tranches.

In this connection, we would like to inform about the terms of buyback of Non-Convertible Debentures as under:


Security details	Buyback Price (Rs.)	Last date of acceptance offer
ISIN - INE742F07320 NCDs aggregating to Rs. 500 crores (5000 NCDs of face value of Rs. 10 Lakhs each) due to mature on 28 th April, 2017	10,80,011	27/02/2017
ISIN - INE742F07296 NCDs aggregating to Rs. 170 crores (1700 NCDs of face value of Rs. 10 Lakhs each) due to mature on 15 th September, 2017	10,62,557	27/02/2017
ISIN - INE742F07379 NCDs aggregating to Rs. 250 crores (2500 NCDs of face value of Rs. 10 Lakhs each) due to mature on 18 th May, 2018	10,71,270	28/02/2017
ISIN - INE742F07395 NCDs aggregating to Rs. 250 crores (2500 NCDs of face value of Rs. 10 Lakhs each) due to mature on 18 th August, 2018	10,69,630	01/03/2017

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited


for **Dipti Shah**
Company Secretary



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