



RACHANA
Capital & Securities Ltd.

Registered office : 903, D Tower, Kalpvruksh Apartment,
Gotri, Vadodara - 390021 Ph: 0265 3192220,
Email: rachnacapital@gmail.com
Web: www.reasl.com
CIN No.: L67120GJ1992PLC017397

15th February, 2017

Scrip Code No. **540108**

Company Symbol: **RCSL**

To,
Bombay Stock Exchange Limited
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Subject: Limited Review Report for the Quarter ended 31st December, 2016.

Dear Sir/Madam,

We attach herewith the Limited Review Report for the Quarter ended on 31st December, 2016 of the Company along with unaudited Financial Results for the Quarter ended 31st December, 2016 as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

Kindly take note of the above and oblige.

For Rachana Capital and Securities Limited

Asmita Purohit
(Company Secretary)



Rachana Capital and Securities Limited

903, D Tower, Kalpvruksh Apartments, Opp. MGVCL Office, Gotri, Vadodara - 390021

Statement of Unaudited Financial Results for the Quarter ended on December, 2016 for the Year 31/03/2017

Particulars	3 Months ended (31/12/2016) Amount in Rupees	Preceding 3 Months ended (30/09/2016) Amount in Rupees	Corresponding 3 months ended (31/12/2015) in the previous year Amount in Rupees	Year to date figures for the Current Period ended (31/12/2016) Amount in Rupees	Year to date figures for the Previous Period ended (31/12/2015) Amount in Rupees	Previous year ended (31/03/2016) Amount in Rupees
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Income from Operations						
(a) Net sales/income from operation (Net of excise duty)	7,12,816.00	6,82,211.00	5,52,631.00	20,27,852.00	6,27,770.00	32,79,475.00
(b) Other operating income	1,02,690.00	1,08,255.00	1,11,529.00	3,22,148.00	12,78,283.00	12,79,680.00
Total income from operations (net)	8,15,506.00	7,90,466.00	6,64,160.00	23,50,000.00	19,06,053.00	45,59,155.00
2 Expenses						
(a) Cost of materials consumed	-	-	-	-	-	-
(b) Purchase of stock-in-trade	-	-	-	-	-	-
© Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
(d) Employee benefits expense	1,45,500.00	1,45,500.00	97,856.00	4,36,200.00	1,58,062.00	2,97,706.00
(e) Depreciation and amortisation expense	2,15,525.00	2,15,525.00	-	6,46,575.00	-	11,79,236.00
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	-	-	-	-	-	-
BSE Application Listing Fees	4,10,475.00	4,01,280.00	2,33,645.00	9,99,315.00	3,21,615.00	4,85,484.00
Total expenses	7,71,500.00	7,62,305.00	3,31,501.00	20,82,090.00	4,79,677.00	45,12,426.00
3 Profit/(Loss) from operations before other income, finance costs and exceptional items	44,006.00	28,161.00	3,32,659.00	2,67,910.00	14,26,376.00	46,729.00
4 other income	-	-	-	-	-	-
5 Profit/ (Loss) from ordinary activities before finance costs and exceptional (3(+ /-)4)	44,006.00	28,161.00	3,32,659.00	2,67,910.00	14,26,376.00	46,729.00
6 Finance costs	-	-	-	-	-	-





7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items	44,006.00	28,161.00	3,32,659.00	2,67,910.00	14,26,376.00	46,729.00
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7(+/-)8)	44,006.00	28,161.00	3,32,659.00	2,67,910.00	14,26,376.00	46,729.00
10	Tax expense	-	-	-	-	-	14,019.00
11	Net Profit / (Loss) from ordinary activities after tax (9(+/-)10)	44,006.00	28,161.00	3,32,659.00	2,67,910.00	14,26,376.00	32,710.00
12	Extraordinary items (net of expense Rs. Lakhs)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11(+/-)12)	44,006.00	28,161.00	3,32,659.00	2,67,910.00	14,26,376.00	32,710.00
14	Share of profit / (Loss) of associates*	-	-	-	-	-	-
15	Minority interest*	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / loss of	44,006.00	28,161.00	3,32,659.00	2,67,910.00	14,26,376.00	32,710.00
17	Paid-up equity share capital (Face Value of the Share shall be indicated) 3,103,800 Equity Shares of Rs. 10/- Each	310,38,000.00	310,38,000.00	310,38,000.00	310,38,000.00	310,38,000.00	310,38,000.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(9,27,430.00)
19	Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	0.01	0.01	0.11	0.09	0.46	0.01
	(b) Diluted	0.01	0.01	0.11	0.09	0.46	0.01
	(of Rs. 10/- each) (not annualised):						
	(a) Basic	0.01	0.01	0.11	0.09	0.46	0.01
	(b) Diluted	0.01	0.01	0.11	0.09	0.46	0.01

Notes:

- The Classification/disclosure of items in the Financial Results shall be in accordance with the revised schedule of the Companies Act, 2013
- The above results were reviewed by an Audit Committee and thereafter taken on record by the Board of Directors in their meeting held on 10th February, 2017

Rachana Capital and Securities Limited

Statement showing shareholding for the Quarter December, 2016 ended Year 31/03/2017

Particulars	3 Months ended (31/12/2016)	Preceding 3 Months ended (30/09/2016)	Corresponding 3 months ended (31/12/2015) in the previous year	Year to date figures for the Current Period ended (31/12/2016)	Year to date figures for the Previous Period ended (31/12/2015)	Previous year ended (31/03/2016)
A						
PARTICULARS OF SHAREHOLDING						
1 Public shareholding	2295440	2295440	2295440	2295440	2295440	2295440
Number of shares	73.96	73.96	73.96	73.96	73.96	73.96
Percentage of shareholding	NIL	NIL	NIL	NIL	NIL	NIL
2 Promoters and Promoter Group Shareholding **	NIL	NIL	NIL	NIL	NIL	NIL
a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
Number of shares	0	0	0	0	0	0
Percentage of shares (as a % of the total shareholding of promoter and promoter group capital of the company)	0	0	0	0	0	0
b) Non-encumbered	808360	808360	808360	808360	808360	808360
Percentage of shares (as a % of the total shareholding of promoter and promoter group capital of the company)	100	100	100	100	100	100
	26.04	26.04	26.04	26.04	26.04	26.04
Particulars	3 months ended (31/12/2016)					
B						
INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	1					
Received during the quarter	1					
Disposed of during the quarter	2					
Remaining unresolved at the end of the quarter	0					

- The above results were reviewed by an Audit Committee and thereafter taken on record by the Board of Directors in their meeting held on 10th February, 2017
- Provision for taxation will be made at the end of the Financial Year
- Previous period figures have been regrouped wherever necessary.

Place : Vadodara

Date : 10/02/2017

for Rachana Capital and Securities Limited



R.K. NIZARE
Rakesh Nizare
(Whole Time Director)

N. B. Sakhara & Co.

47, Ambica, Raiya Chowk, 150 Ft Ring Road, Rajkot – 360 007
E-Mail : caneel.gadhvi@gmail.com Cell : +91 9737 283361 Phone : 0281 2238737

Annexure V

Review Report to,

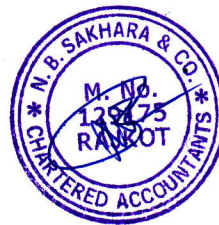
The Board of Directors of
Rachana Capital and Securities Limited

We have reviewed the accompanying statement of unaudited financial results of **Rachana Capital and Securities Limited** for the period ended 31st December, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Rajkot
Date: 15TH February, 2017



For N. B. Sakhara & Co.
(Chartered Accountant)

Nangsi B. Sakhara

Nangsi B. Sakhara
Proprietor
Membership No: 129175