

Date: 15th February, 2017

BHARTIYA
FASHION

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Listing Department,
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Sub.: PREFERENTIAL ISSUE

In continuation of our submission made on 14th February 2017 on the preferential issue of 300000 warrants to Non-Promoter Group, we hereby submit the following:

1. The no. of investors for the proposed preferential issue is - 3
2. Name of the Investors is provided below:

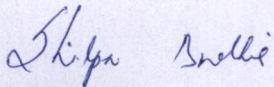
Name of the allottee	Category	No. of warrants proposed to be allotted
Axis Training Institute Private Limited	Non-Promoter	150000
Shailza Bansal	Non-Promoter	75000
Shankar Somani	Non-Promoter	75000

3. The issue price of the said warrants will be finalized later since approval of the shareholders is being obtained by way of Postal Ballot and hence pricing calculation as per relevant date is currently not available. The issue price will be informed to the stock exchanges based on the calculation as on the relevant date.

Please take the above on record.

Thanking you,

**Yours Sincerely,
For Bhartiya International Limited**


**Shilpa Budhia
(Company Secretary)**

