

February 24, 2017

Mr Khushro A. BulsaraSenior General Manager
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai – 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar
AVP - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sir,

SUB: Intimation of allotment of Shares pursuant to exercise of options

We hereby inform that the Bank has allotted **2,86,470 (Two Lakhs Eighty Six Thousand Four Hundred and Seventy)** equity shares of face value of ₹ 10/- each on February 24, 2017 under the JESOP IV, JESOP V, PESOP I, PESOP II and PESOP II - 2010.

The paid up share capital of the Bank has accordingly been increased from $\stackrel{?}{\checkmark}423,35,70,430/$ - consisting of 42,33,57,043 equity shares of $\stackrel{?}{\checkmark}10/$ - each to $\stackrel{?}{\checkmark}423,64,35,130/$ - consisting of 42,36,43,513 equity shares of $\stackrel{?}{\checkmark}10/$ - each.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For YES BANK LIMITED

Shivanand R Shettigar Company Secretary