

P O L Y C H E M L I M I T E D

REGD. OFFICE: 7, JAMSHEDJI TATA ROAD, CHURCHGATE RECLAMATION, MUMBAI-400 020.



TELEPHONE : 91 22 2282 0048
FAX : 91 22 2285 0606
URL : <http://www.polychemltd.com>
EMAIL : polychemltd@kilachand.com
CIN : L24100MH1955PLC009663

HO:CS&CO:040/2017

Date: 23rd February, 2017

To,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dear Sirs,

Sub : Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - SCRIP CODE : 506605

This is to inform that the Company has received letter from Masuma Tradecorp Private Limited, one of the promoter of the Company regarding Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of shares and Takeovers Regulations, 2011). The letter dated 23rd February, 2017 is pertaining to Inter-se transfer among promoters of Polychem Limited is enclosed herewith for your ready reference.

You are requested to kindly take this on record.

Yours faithfully,
For POLYCHEM LIMITED

(Deepali V Chauhan)
Company Secretary & Compliance Officer

MASUMA TRADECORP PRIVATE LIMITED

(FORMERLY KNOWN AS MASUMA INVESTMENTS PRIVATE LIMITED)

CIN : U65920MH1983PTC031611

Regd. Office : "Parag" Flat No. 602, 6th Floor, 27, Peddar Road, Mumbai - 400 026.

DATE 23rd February , 2017

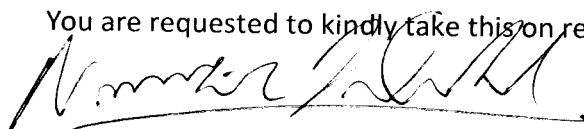
To,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dear Sirs,

Sub : Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Kindly find enclosed herewith disclosure under regulation 10(6) of SEBI (Substantial Acquisition & Takeovers) Regulations, 2011, pertaining to interse transfer among promoters of shares of Polychem Limited (Scrip code: 506605)

You are requested to kindly take this on record.



Yours faithfully,
For Masuma Tradecorp Pvt.Ltd.

(Nandish T.Kilachand)
DIN 00005530
Director

CC : Polychem Ltd

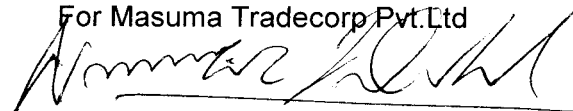
Contact Add. C/o. : Ginnery & Pressers Ltd.

"Oriental House" 5th Floor, 7, J. Tata Road, Churchgate, Mumbai-400 020. • Tel. : 2282 1620 / 1643 • Fax : 2285 0606

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	Name of the Target Company (TC)	Polychem Limited			
1.	Name of the acquirer(s)	Masuma Tradecorp Pvt.Ltd			
2.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited			
3.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.				
4.	Relevant regulation under which the acquirer is exempted from making open offer.	10 (1) (a) (iii)			
5.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes Yes 13/02/2017			
6.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)		Actual	
	a. Name of the transferor / seller	Rasayani Traders Pvt.Ltd		Rasayani Traders Pvt.Ltd	
	b. Date of acquisition	17/02/2017		20/02/2017	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	49,990		49,990	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	49,990		49,990	
	e. Price at which shares are proposed to be acquired / actually acquired	Rs.1,19,27,227/-		Rs.1,19,27,227/-	
7.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*)	9,997	2.47	59,987	14.85
	– Each Seller / Transferor	49,990	12.38	-	-

For Masuma Tradecorp Pvt.Ltd



Nandish T.Kilachand

(DIN : 00005530)

Director

Place : Mumbai

Date : 23/02/2017