

VORA CONSTRUCTIONS LIMITED

604, Balarama Building, BandraKurla Complex, Bandra (East), Mumbai-400051
Email ID: voraconstructions@ymail.com CIN: L45200MH1985PLC036089
Website: www.voraconstructions.com, Tel. No.: 022-62361884, Fax No.: 022-62361884

Monday, February 20, 2017

To,
Department of Corporate Services
Corporate Relation Department
BSE Ltd
P.J. Towers, Dalal Street,
Mumbai- 400 001

Subject: - Addendum to the Notice of Extraordinary General Meeting


Ref Scrip Code:-512215
Scrip Id:- VORACON

Dear Sir/ Madam,

As mandated by the listing department, the Company hereby submits the addendum to the Notice of Extraordinary General Meeting to be held on March 03, 2017.

You are requested to kindly take the same on your record.

For Vora Constructions Ltd


Director
Place:- Mumbai



VORA CONSTRUCTIONS LIMITED

CIN: L45200MH1985PLC036089

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ADDENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING DATED FEBRUARY 03, 2017

Vora Constructions Limited ("the Company") has issued Notice dated February 03, 2017 ("EGM Notice") for convening the Extra-Ordinary General Meeting ("EGM") of the Shareholders of the Company scheduled to be held on Friday, March 03, 2017 at 9.30 a.m. at the registered office of the company at 604, Balarama Building, Bandra Kurla Complex, Bandra (East), Mumbai-400051. The EGM Notice has already been dispatched to all the shareholders of the Company in due compliance with the provisions of Companies Act, 2013 read with relevant rules thereunder.

Shareholders are aware that the Company is offering remote e-voting facility to its shareholders on all the resolutions proposed to be transacted at the EGM. However, to enable the Shareholders to exercise their voting rights through remote e-voting facility or at the EGM on an informed basis, the Company deems it appropriate to bring the latest factual position, as mentioned below, to the notice of all the Shareholders of the Company through this addendum to the EGM Notice ("Addendum").

Subsequent to the issuance of the EGM Notice, the Company, has decided to add the details of 1,140 shares of Mr. Manish Ruparel (the Proposed Allottee in the Preferential Issue of Equity Shares as per the ITEM NO.1 of the Notice of EGM) apart from 1,40,000 shares as mentioned in the Explanatory Statement (Item No. 1 & 2) to the Notice of EGM aggregating to 1,41,140 Equity Shares (Total Pre Preferential Holding).

As the consequence to the above the EGM Notice may be read with the following changes:

1. Explanatory Statement Item No. 1 & 2 sub point v. and sub point vi. shall stand replaced as below:-
- v. The identity of the natural persons who are the ultimate beneficial owners of the equity shares proposed to be allotted and/or who ultimately control the proposed allottees and the percentage of Post Preferential Issue Capital that may be held by them and change in control if any, in the company consequent to the preferential issue:

Sr. No.	Name of the Proposed Allottees	Identity of the ultimate Beneficial Owners	No. & % of Equity Shares held prior to the Preferential Allotment	No. & % of Equity Shares to be issued and allotted	No. & % of Post Issue Equity and Voting Share Capital
A.	Non-Promoter Group:				
	Sureshbabu Malge	NA	-		
	Sonu Malge	NA	-	19,59,888 (28.00%)	19,59,888 (28.00%)
	Sushila Malge	NA	-	6,29,964 (9.00%)	6,29,964 (9.00%)
	Sumit Malge	NA	-	6,29,964 (9.00%)	6,29,964 (9.00%)
	TOTAL (A)			6,29,964 (9.00%)	6,29,964 (9.00%)
B.	Public:		Nil (0.00%)	38,49,780 (55.00%)	38,49,780 (55.00%)
1.	Manish Ruparel	NA	1,41,140 (7.06%)	9,50,220 (13.58%)	10,91,360 (15.59%)
2.	Vikas Jain	NA	-	2,00,000 (2.86%)	2,00,000 (2.86%)
	TOTAL (B)		1,41,140 (7.06%)	11,50,220 (16.43%)	12,91,360 (18.45%)
	TOTAL (A+B)		1,41,140 (7.06%)	50,00,000 (71.43%)	51,41,140 (73.45%)

vi. Lock-in:

The aforesaid allotment of Equity Shares arising shall be locked in as per the provisions of Chapter VII of the SEBI (ICDR) Regulations, 2009 which specifies the specified securities allotted on preferential basis to promoter or promoter group, shall be locked-in for a period of three years from date of trading approval granted and the specified securities allotted on preferential basis to persons other than promoter and promoter Group (public) shall be locked in for a period of one year from the date of trading approval.

Further, the entire Pre-Preferential allotment shareholding of all the proposed allottees, if any, shall also be under lock-in from the relevant date up to a period of six months from the date of the trading approval received from the BSE Limited i.e., the only Stock Exchange where the equity shares of the Company are listed. Hence 1,41,140 Equity Shares of Mr. Manish Ruparel shall be locked in for a period of six months.

Save as except the changes mentioned hereinabove, all other agenda items, explanatory statement and notes etc. shall remain unaffected. Accordingly, all the concerned Shareholders, Stock Exchange, Depositories, Registrar and Transfer Agent, Agency appointed for e-voting, other authorities, regulators and all other concerned persons are requested to take note of the same.

A copy of Addendum and the EGM Notice shall be available on the Company's website www.voraconstructions.com and also on the website of National Securities Depository Limited (NSDL) www.nsdl.co.in.

By Order of the Board of Directors
For Vora Constructions Limited
Purushottam Bohra
Managing Director
DIN: 02196053

Place: Mumbai

Date: February 18, 2017

Registered office:

604, Balarama Building, Bandra Kurla Complex, Bandra (East), Mumbai-400051