

DICABS™

DIAMOND POWER INFRASTRUCTURE LTD.
"Essen House", 5/9-10, B.I.D.C., Gorwa,
Vadodara-390 016, Gujarat, INDIA.
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04th February, 2017

To,
Deputy General Manager,
Dept. of Corporate Services,
BSE Limited,
P J Towers, Dalal Street,
Mumbai - 400 021

To,
Deputy General Manager,
Dept. of Corporate Services,
National Stock Exchange of India Limited
Exchange plaza, Bandra, Kurla Complex,
Bandra (East) Mumbai-400 051

Ref.: Scrip Code No.: 522163 (BSE), DIAPOWER (NSE)
Sub.: Initial Disclosure under Regulation 29 of SEBI (SAST) Regulations, 2011

Dear Sir,

In light of the cited subject, please find herewith the enclosed disclosures which are required to be made by the acquirer who acquire shares or voting rights in a target company together with person acting in concert, aggregating to five percent or more of shares of the target company to every stock exchange where the securities of the Company is listed.

Please take note of the above and acknowledge the receipt of same.

Thanking You,

Yours Faithfully,

For Diamond Power Infrastructure Limited


Dr. Sumit Bhattacharya
Jt. Managing Director
DIN: 00776129

CIN:L31300GJ1992PLCO18198

Factory: Vadadala, PHASE - II,
Savli, Vadodara, Gujarat, INDIA.
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Relationships Beyond Banking

BANK OF INDIA

Phone : 2439791, 2417744

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E-mail : MCB.Vadodara@bankofindia.co.in

Vadodara Mid-Corporate Branch,
Bank of India Building,
2nd Floor, Raopura,
Vadodara - 390 001.

REF. NO. : VMCB: 2016-17:461

DATE: February 04, 2017.

To:

Diamond Power Infrastructure Limited,
Essen House,
5/12, BIDC Gorwa,
Vadodara - 390 016.

Kind Attention: - Nishant Javlekar

Dear Sirs,

**Sub: - Disclosure of Shareholding under Regulation 29(1) of SEBI
(Substantial acquisition and Shares Takeover) Regulation 2011**

We refer to Regulation 29 (1) of SEBI (Substantial Acquisition & Shares Takeover) Regulations 2011 which provides for disclosure of every acquisition which entitles to 5% or more of the shares or voting rights of the shares, to the target company and every stock exchange where the shares of the target company are listed.

Bank of India has Acquired 5,43,46,232 shares of Diamond Power Infrastructure Limited through loan conversion as per SDR scheme. Accordingly, at January 23, 2017 the total equity shareholding of the Bank stands at 20.15%.

Kindly acknowledge receipt of this notice.

Yours faithfully,

For **BANK OF INDIA**,


AUTHORISED SIGNATORY





ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Diamond Power Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bank of India		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL NIL	NIL NIL	NIL NIL
e) Total (a+b+c+d)			
	NIT	NIT	NIT
Details of acquisition			
a) Shares carrying voting rights acquired	5434623	20.15%	20.15%
b) VRs acquired otherwise than by equity shares	2	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	NIL NIL	NIL NIL	NIL NIL

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category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	5434623 2	20.15%	20.15%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5434623	20.15%	20.15%
b) VRs otherwise than by equity shares	2	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	NIL 5434623	NIL 20.15%	NIL 20.15%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Bank of India has acquired 5,43,46,232 equity shares through loan conversion as per SDR term and condition.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares allotted pursuant to preferential allotment under SDR		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	23 rd January, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	69,02,59,490		
Equity share capital/ total voting capital of the TC after the said acquisition	26,97,10,679		
Total diluted share/voting capital of the TC after the said acquisition	26,97,10,679		

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ICBK/TCSG: 2016-17/1205

January 27, 2017

DIAMOND POWER INFRASTRUCTURE LIMITED
P.O. Box No. 3008,
Essen House, 5/12, BIDC
Gorwa , Vadodara
Gujarat - 390 016

Kind Attn: Nishant Javlekar

Dear Sir,

Sub: Disclosure of shareholding under Regulation 29(1) of SEBI (Substantial acquisition and Shares Takeover) Regulations 2011.

We refer to regulation 29 (1) of SEBI (Substantial acquisition and Shares Takeover) Regulations 2011 which provide for disclosure of every acquisition which entitles to 5% or more of the shares or voting rights of the shares, to the target company and every stock exchange where the shares of the target company are listed.

ICICI Bank Limited (India) has acquired 22,219,391 shares of Diamond Power Infrastructure Limited through loan conversion as per SDR scheme. Accordingly, at January 23, 2017 the total equity shareholding of the Bank stands at 8.24%.

Kindly acknowledge and confirm the receipt of this communication.

Yours faithfully,



Authorised Signatory

Treasury Control & Service Group
ICICI Bank Ltd.
Bandra Kurla Complex
Mumbai 400 051

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Diamond Power Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ICICI Bank Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition			
a) Shares carrying voting rights acquired	22,219,391	8.24%	8.24%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/	NIL	NIL	NIL

non-disposal undertaking/ others)	22,219,391	8.24%	8.24%
e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	22,219,391	8.24%	8.24%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	22,219,391	8.24%	8.24%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se Transfer/encumbrance, etc.)	ICICI Bank limited (India) has acquired 22,219,391 equity shares through loan conversion as per SDR term and condition.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NIL		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	January 23, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	69,025,949		
Equity share capital/ total voting capital of the TC after the said acquisition	2,69,710,679		
Total diluted share/voting capital of the TC after the said acquisition	2,69,710,679		