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February 25, 2017

To

The General Manager  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai- 400 001The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051**Scrip Code: 532907****Scrip Code: IL&FSENGG**

Dear Sir/Madam,

**Sub: Outcome of Executive Committee Meeting****Ref: Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)**

This is to inform that Executive Committee of the Board of Directors of the Company in its Meeting held today, subject to the approval of the Members of the Company through ongoing Postal Ballot and e-voting process, approved the issuance of 99,62,407 equity shares at a Price of Rs 53.20 per share (face value: Rs 10/- and premium: Rs 43.20/-) to the following on preferential basis for raising of Rs 530 million from the issue:

| S.No. | Proposed Allottee  | No. of equity shares |
|-------|--|----------------------|
| 1.    | Infrastructure Leasing and Financial Services Limited (Promoter) | 49,81,203            |
| 2.    | IL&FS Financial Services Limited (Promoter Group)                | 49,81,204            |
|       | <b>Total</b>   | <b>99,62,407</b>     |

This is for your information and records

Thanking you,

Yours faithfully,  
For IL&FS Engineering and Construction Company LimitedSushil Dudeja  
Company Secretary