## ASSAM BENGAL CARRIERS

P-10, New C. I. T. ROAD, KOLKATA - 700 073, PH: 2237 8562

Date: 23<sup>rd</sup> February, 2017

The Secretary
BSE Ltd.
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

The Secretary
The Calcutta Stock Exchange Ltd.
Listing Department
7, Lyons Range
Kolkata – 700 001

Dear Sir,

## Re: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and <u>Takeovers) Regulations, 2011</u>

1. Name of The Target Company (TC) 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Acting in Concert (PAC) with the acquirers  Acting in Concert (PAC) with the acquirer  Acting in Concert (PAC) with the acquirer of Assam Bengal Carriers, PACs with acquirers in Ashish Agarwal, Mr. Ashish		ADOLL I		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Acting in Concert (PAC) with the acquirers.  Acting in Concert (PAC) with acquirers.  Acting in Concert.  Acting in Concert.  Anand Kumar Agarwal & Nirmal Agarwal, Mr.  Anand Kumar Agarwal, Mr.  Anand Kumar Agarwal, Mr.  Anand Kumar Agarwal & Nirmal Agarwal, Mr.  Anand Kumar Agarwal & Nirmal Agarwal, Mr.  Anand Kumar Agarwal to acquirers: Mr.  Anand Kumar Agarwal to acquirers	Name of The Target Company (TC)			oo v Americanishii aranga
Acting in Concert (PAC) with the acquirer  Partner of Assam Bengal Carriers, PACs with acquirers: Mr. Anand Kumar Agarwal, Mrs. Nirmal Agarwal, Mr. Anand Kumar Agarwal Karta of M/s. Anand Kumar & Sons HUF, Ms. Sweta Agarwal, Mr. Ashish Agarwal, Ms. Kadambari Kapoor, ABC Financial Services Pvt. Ltd., Bhoruka Properties Pvt. Ltd., Prabhu Dhan Infrastructure Pvt. Ltd., Prabhu Dhan Investment Pvt. Ltd., Prabhu Dhan Investment Pvt. Ltd., Prabhu Dhan Investment Pvt. Ltd.  3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are listed  5. Details of the acquisition/disposal as follows  BSE Ltd. The Calcutta Stock Exchange Ltd.  Number % w.r.t. total share/voting capital wherever applicable (*) total diluted share/votin g capital of the TC (***)	2. Name(s) of the acquirer and Persons	Mr. Ashish Agarwal & Nirmal Agarwal,		
PACs with acquirers: Mr. Anand Kumar Agarwal, Mrs. Nirmal Agarwal, Mr. Anand Kumar Agarwal Karta of M/s. Anand Kumar & Sons HUF, Ms. Sweta Agarwal, Mr. Ashish Agarwal, Ms. Kadambari Kapoor, ABC Financial Services Pvt. Ltd., Bhoruka Properties Pvt. Ltd., Sweta Financial Services Pvt. Ltd., Prabhu Dhan Infrastructure Pvt. Ltd., Prabhu Dhan Investment Pvt. Ltd. Prabhu Dhan Investment Pvt. Ltd. Promoter Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are listed  5. Details of the acquisition/disposal as follows  BEE Ltd. The Calcutta Stock Exchange Ltd.  Number % w.r.t. total share/voting capital wherever applicable (*) the TC (***)  Before the acquisition under	Acting in Concert (PAC) with the acquirer	Partner of A	ssam Bengal C	arriers,
Agarwal, Mrs. Nirmal Agarwal, Mr. Anand Kumar Agarwal Karta of M/s. Anand Kumar & Sons HUF, Ms. Sweta Agarwal, Mr. Ashish Agarwal, Ms. Kadambari Kapoor, ABC Financial Services Pvt. Ltd., Bhoruka Properties Pvt. Ltd., Sweta Financial Services Pvt. Ltd., Prabhu Dhan Infrastructure Pvt. Ltd., Prabhu Dhan Investment Pvt. Ltd. Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are listed  5. Details of the acquisition/disposal as follows  BSE Ltd. The Calcutta Stock Exchange Ltd.  Number  Number  Ww.r.t. total share/voting capital wherever applicable (*)  Before the acquisition under	Acting in Concert (1710) with the apparen	PACs with a	cauirers: Mr. A	nand Kumar
Anand Kumar Agarwal Karta of M/s. Anand Kumar & Sons HUF, Ms. Sweta Agarwal, Mr. Ashish Agarwal, Ms. Kadambari Kapoor, ABC Financial Services Pvt. Ltd., Bhoruka Properties Pvt. Ltd., Sweta Financial Services Pvt. Ltd., Prabhu Dhan Infrastructure Pvt. Ltd., Prabhu Dhan Investment Pvt. Ltd.  3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are listed  5. Details of the acquisition/disposal as follows  BSE Ltd. The Calcutta Stock Exchange Ltd. Number  Ww.r.t. total share/voting capital wherever g capital of the TC (**)  Before the acquisition under		Aganyal Mr	s Nirmal Anary	val Mr
Anand Kumar & Sons HUF, Ms. Sweta Agarwal, Mr. Ashish Agarwal, Ms. Kadambari Kapoor, ABC Financial Services Pvt. Ltd., Bhoruka Properties Pvt. Ltd., Sweta Financial Services Pvt. Ltd., Prabhu Dhan Infrastructure Pvt. Ltd., Prabhu Dhan Investment Pvt. Ltd.  3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are listed  5. Details of the acquisition/disposal as follows  BSE Ltd. The Calcutta Stock Exchange Ltd. The Calcutta Stock Exchange Ltd. Number  Ww.r.t. total share/voting capital wherever g capital of applicable (*)  Before the acquisition under	r)	Agarwai, wii	or Aganyal Karl	a of M/s
Agarwal, Mr. Ashish Agarwal, Ms. Kadambari Kapoor, ABC Financial Services Pvt. Ltd., Bhoruka Properties Pvt. Ltd., Sweta Financial Services Pvt. Ltd., Prabhu Dhan Infrastructure Pvt. Ltd., Prabhu Dhan Investment Pvt. Ltd.  3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are listed  5. Details of the acquisition/disposal as follows  BSE Ltd. The Calcutta Stock Exchange Ltd.  Number  W.r.t. total share/voting capital wherever g capital of applicable (*)  Before the acquisition under		Anana Kum	ai Agaiwai Kan	Mc Sweta
Kadambari Kapoor, ABC Financial Services Pvt. Ltd., Bhoruka Properties Pvt. Ltd., Sweta Financial Services Pvt. Ltd., Prabhu Dhan Infrastructure Pvt. Ltd., Prabhu Dhan Investment Pvt. Ltd.  3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are listed  5. Details of the acquisition/disposal as follows  BSE Ltd. The Calcutta Stock Exchange Ltd. The Calcutta Stock Exchange Ltd.  Number  Wur.t. total share/voting capital wherever applicable (*)  Before the acquisition under				
Services Pvt. Ltd., Bhoruka Properties Pvt. Ltd., Sweta Financial Services Pvt. Ltd., Prabhu Dhan Infrastructure Pvt. Ltd., Prabhu Dhan Investment Pvt. Ltd.  3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are listed  5. Details of the acquisition/disposal as follows  BSE Ltd. The Calcutta Stock Exchange Ltd.  Number  Ww.r.t. total share/voting capital wherever applicable (*)  Before the acquisition under		Agarwal, Mr	. Asnısn Agarw	ai, ivis.
Pvt. Ltd., Sweta Financial Services Pvt. Ltd., Prabhu Dhan Infrastructure Pvt. Ltd., Prabhu Dhan Investment Pvt. Ltd.  3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are listed  5. Details of the acquisition/disposal as follows  BSE Ltd. The Calcutta Stock Exchange Ltd.  Number  Ww.r.t. total share/voting capital wherever g capital of applicable (*)  Before the acquisition under	-	Kadambari I	Kapoor, ABC Fi	inancial
Ltd., Prabhu Dhan Infrastructure Pvt. Ltd., Prabhu Dhan Investment Pvt. Ltd.  3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are listed  5. Details of the acquisition/disposal as follows  BSE Ltd. The Calcutta Stock Exchange Ltd. The Calcutta Stock Exchange Ltd.  Number  Wur.t. total share/voting capital wherever group capital of the TC (**)  Before the acquisition under		Services Pvt. Ltd., Bhoruka Properties		
Ltd., Prabhu Dhan Infrastructure Pvt. Ltd., Prabhu Dhan Investment Pvt. Ltd.  3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are listed  5. Details of the acquisition/disposal as follows  BSE Ltd. The Calcutta Stock Exchange Ltd. The Calcutta Stock Exchange Ltd.  Number  Wur.t. total share/voting capital wherever applicable (*)  Before the acquisition under		Pvt. Ltd. Sweta Financial Services Pvt.		
3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are listed  5. Details of the acquisition/disposal as follows  BSE Ltd. The Calcutta Stock Exchange Ltd.  Number  Numbe	<b>\(\frac{1}{4}\)</b>	Ltd. Prabhu Dhan Infrastructure Pvt.		
3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are listed  5. Details of the acquisition/disposal as follows  BESE Ltd. The Calcutta Stock Exchange Ltd.  Number  Wurt. total share/voting capital wherever applicable (*)  Before the acquisition under		Ltd. Prabby Dhan Investment Pvt Ltd.		
Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are listed  5. Details of the acquisition/disposal as follows  Number  Num				
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed  5. Details of the acquisition/disposal as follows  Number  Numb		Whether the acquirer belongs to		
where the shares of TC are listed  5. Details of the acquisition/disposal as follows  Number  Number  Number  Number  Number  Number  Number  Number  Share/voting capital wherever applicable (*)  Before the acquisition under				
5. Details of the acquisition/disposal as follows  Number  Num				
share/voting capital share/voting wherever applicable (*)  Before the acquisition under	where the shares of TC are listed			
share/voting capital share/votin wherever g capital of applicable (*)  Before the acquisition under		Number	% w.r.t. total	% w.r.t.
capital share/votin wherever g capital of applicable (*) the TC (**)  Before the acquisition under	5. Details of the dequisition are process		share/voting	total diluted
wherever applicable (*) g capital of the TC (**)  Before the acquisition under			100 CO 10	share/votin
Before the acquisition under			200000000 and 2000000000	g capital of
Before the acquisition under	,	1		
			applicable ( )	110 10 ( )
consideration, holding of:			g.	
	consideration, holding of:			
			•	

a) Shares	s carrying voting rights	797524	14.72	14.72
b) Share	s in the nature of encumbrance	611000	NIL	NIL
(pledg	e/lien/non-disposal aking/others) #			180000
c) Voting	rights (VR) otherwise than by	NIL	NIL	NIL
d) Warra	ints/convertible securities/any other ment that entitles the acquirer to re shares carrying voting rights in C (specify holding in each category)	NIL	NIL	NIL
	Total (a+b+c+d)	797524	14.72	14.72

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Details of acquisition/sale			
(a) Shares carrying voting rights acquired/sold	50000	0.92	0.92
(b) VR acquired/sold otherwise than by shares	NIL	NIL	NIL 
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	NIL	NIL	NIL
(d) Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL
Total (a+b+c+/-d)	50000	0.92	0.92
Total (a+p+c+/-d)			
After the acquisition/sale, holdings of:  (a) Shares carrying voting rights	747524	13.80	13.80
(b) Shares encumbered with the acquirer	NIL	NIL	NIL
(c) VR otherwise than by shares	NIL	NIL	NIL
<ul> <li>(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition</li> </ul>	NIL	NIL.	NIL
Total (a+b+c+d)	747524	13.80	13.80

6. Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc).	Inter-se transfer
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	22 <sup>nd</sup> February, 2017
Equity share capital/total voting capital of the TC before the said acquisition/sale	5417232
Equity share capital/total voting capital of the TC after the said acquisition/sale	5417232
10.Total diluted share/voting capital of the TC after the said acquisition/sale.	5417232

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (#) 281000 shares pledge with State Bank of India-Commercial Branch on 24-03-2015, 50000 shares pledge with SKS Fincap Pvt. Ltd. on 05-05-2015, 200000 shares pledge with Followel Engineering Ltd. on 13-05-2015 & 80000 shares pledge with Followel Engineering Ltd. on 09-0-2016 and necessary disclosure as required under regulation 31(1) & 31(2) has already been filed on 25-03-2015, 06-05-2015, 14-05-2015 & 10-06-2016 respectively.

For ASSAM BENGAL CARRIERS

Furnal Agarwa

Partner

Signature of the acquirer/seller/authorized signatory

Place: Kolkata

Date: 23rd February, 2017